

**Application by a public company for
certificate to commence business and
statutory declaration in support**

Please do not
write in
this margin

Pursuant to section 117 of the Companies Act 1985

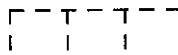
Please complete
legibly, preferably
in black type, or
bold block lettering

*
insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use

Company number



157875

Name of company

* Edinburgh Fund Managers Group plc

applies for a certificate that it is entitled to do business and exercise borrowing powers.

For that purpose I, Colin Hamish Ross

of 9 Bonaly Road, Edinburgh EH13 0EB

†
delete as
appropriate

~~[the secretary]~~ [a director]† of the above company,

do solemnly and sincerely declare that;

1 the nominal value of the company's allotted share capital is not
less than the authorised minimum

2 the amount paid up on the allotted share capital of the
company at the time of this application is

£ 968,624.30

3 the [estimated]† amount of the preliminary expenses
of the company is

£ 160,000.00

and [~~has been paid~~] [is payable]† by

insert name of
person(s) by whom
expenses paid
or payable

Edinburgh Fund Managers plc

Donaldson House

97 Haymarket Terrace

Edinburgh EH12 5HD

Presentor's name address and
reference (if any):

(Ref: MXM/SPI)
Shepherd & Wedderburn WS
Saltire Court
20 Castle Terrace
Edinburgh EH1 2ET

For official Use

General Section

Post room



SCT *SA7XLDK0* 415
COMPANIES HOUSE 01/08/95

[4a No amount or benefit has been paid or given or is intended to be paid or given to any of the

promoters of the company] †

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold black lettering

~~4b The amount or benefit paid or given or intended to be paid or given to any promoter of the company~~

~~XXXXXX~~

Promoter No. 1;

The amount paid or intended to be paid to him £ _____

Any benefit given or intended to be given to him _____

The consideration for such payment or benefit _____

† delete as
appropriate

Promoter No. 2;

The amount paid or intended to be paid to him £ _____

Any benefit given or intended to be given to him _____

The consideration for such payment or benefit _____

Promoter No. 3;

The amount paid or intended to be paid to him £ _____

Any benefit given or intended to be given to him _____

The consideration for such payment or benefit _____

Promoter No. 4;

The amount paid or intended to be paid to him £ _____

Any benefit given or intended to be given to him _____

The consideration for such payment or benefit _____

Note
Please continue
on a separate
sheet if
necessary

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Edinburgh

Declarant to sign below

the First day of August

one thousand nine hundred and ninety five

before me Mark Murray, Notary Public,

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths.

Edinburgh

