COMPANIES FORM No. 169

Return by a company purchasing its own shares

Please do not write in this margin

Pursuant to section 169 of the Companies Act





To the Registrar of Companies

Name of company

For official use Company number

157875

the writen space below. For inland Revenue use only.

Please complete legibly, preferably in black type, or bold block lettering

*Insert full name of company

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

§ A private company is not required to give this information

EDINBURGH FUND MANAGERS GROUP plc

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	Ordinary	
Number of shares purchased	2,645,000	
Nominal value of each share	5 pence	
Date(s) on which the shares were delivered to the company	8/4/97	
Maximum prices paid § for each share	565 pence	
Minimum prices paid § for each share	565 pence	



The aggregate amount paid by the company for the shares to which this return relates was:

£ 14, 944, 250

Stamp duty payable pursuant to section 66 of the Finance Act 1986 on the aggregate amount at 50p per £100 or part of £100

£ 74,721 +50

Signed #Insert Director, Secretary,

Receivera Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

الر Designation‡

Date / April 1997

Presentor's name address and reference (if any):

Shepherd & Wedderburn, WS Saltire Court 20 Castle Terrace EH1 2ET For official use General Section



COMPANIES HOUSE 16/04/97

OYEZ The Solicitors' Law Stationery Society Ltd., Oyez House, 7 Spa Road Companies G169 Companies G169

126/ Edition 3.91 F19503