

**G**

COMPANIES FORM No. 88(2)(Rev 1988)

**Return of allotments of shares****88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not  
write in this  
marginTo the Registrar of Companies (address overleaf)  
(see note 1)**(REVISED 1988)**This form replaces forms  
PUC2, PUC3 and 88(2)Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Company number

157875

## 1. Name of company

\* insert full name  
of company

\* EDINBURGH FUND MANAGERS GROUP PLC

## 2. This section must be completed for all allotments

† distinguish  
between  
ordinary  
preference, etc.

Description of shares †	SEE ATTACHED		
A Number allotted	ALLOTMENT LIST		
B Nominal value of each	£	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

§ complete  
(a) or (b) as  
appropriate

Date(s) on which the shares were allotted

(a) [on 13 MAY 19 96] §, or

(b) [from \_\_\_\_\_ 19 \_\_\_\_\_ to \_\_\_\_\_ 19 \_\_\_\_\_] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given  
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted	N/A		

**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone  
number and reference (if any):

LYND MATHEWSON  
EDINBURGH FUND MANAGERS PLC  
DONALDSON HOUSE  
97 HAYMARKET TERRACE  
EDINBURGH  
EH12 5NP  
TEL 0131 313 6402

For official use



Please  
write in  
margin

Please complete legibly, preferably in black type, or bold block lettering.

□

Signed Catherine A. Miller Designation# SECRETARY Date 13/5/96

Companies registered in Scotland  
should deliver this form to:-

The Registrar of Companies  
Companies House  
100-102 George Street  
Edinburgh  
EH2 3DJ

EDINBURGH FUND MANAGERS GROUP PLC  
THE EFM GROUP EXECUTIVE SHARE OPTION SCHEME  
ALLOTMENT OF SHARES ON 13 MAY 1996  
FOLLOWING THE EXERCISE OF OPTIONS

*Name*

*No. of Options Exercised for Ordinary Shares of 5p*

	1986 Options @ 282p	1987 Options @ 297p	1990 Options @ 210p	1991 Options @ 225p	1992 Options @ 308p	Total
Iain Alasdair Watt Sycamore Bank 19 Ferryhills Road North Queensferry Fife KY11 1HE	35,000	20,000	5,000	30,000	19,900	109,900
Alison Margaret Florence 46 Auchingane Edinburgh EH10 7HX	5,000	-	-	-	-	5,000
	40,000	20,000	5,000	30,000	19,900	114,900

