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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985

Please do not
write in
this margin

To the Registrar of Companies

For official use Company number

157875

Please complete
legibly, preferably
in black type, or
bold block letteringPlease do not
write in the
space below.
For Inland
Revenue use
only*Insert full name
of company

Name of company

* *Edinburgh Fund Managers Group plc***Note**This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered to the
company

Shares were purchased by the company under section 162 of the above Act as follows:

| | | | |
|---|--------------------|--|--|
| Class of shares | <i>Ordinary</i> | | |
| Number of shares purchased | <i>800,000</i> | | |
| Nominal value of each share | <i>5 pence</i> | | |
| Date(s) on which the shares were delivered to the company | <i>5 June 1997</i> | | |
| Maximum prices paid § for each share | <i>487 p</i> | | |
| Minimum prices paid § for each share | <i>487 p</i> | | |

§ A private company
is not required to
give this
informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£3,896,000

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100 £† Insert Director,
Secretary,
Receiver or
Administrator,
Administrative
Receiver or
Receiver (Scotland)
as appropriate

Signed

Catherine Affrillia

Designation†

SECRETARY

Date

9 June 1997

Presentor's name address and
reference (if any):*Shepherd & Wedderburn, WS
Saltire Court
20 Castle Terrace, EH1 2ET*

For official use

General Section

[Signature]