

Return of allotments of shares**88(2)**

(Revised 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

SC157875

1. Name of company

* Edinburgh Fund Managers Group plc

2. This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	19,372,484		
B Nominal value of each	£ 0.05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

Date(s) on which the shares were allotted

(a) [on 1 August 19 95] #, or

(b) [from 19 to 19] #

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted The ordinary shares of 5p each were allotted pursuant to a scheme of arrangement between Edinburgh Fund Managers plc and the holders of its ordinary shares of 5p each dated 12 May 1995 which was sanctioned by the Court of Session on 14 July 1995 and became effective on 1 August 1995.			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Shepherd & Wedderburn WS
Saltire Court
20 Castle Terrace
Edinburgh EH1 2ET
(Ref: MXM/SPI)
(Tel: 0131 228 9900)

For official use

Post room



DOCUMENT

NOT FIT FOR FILMING

Company No.157875.....

Name on DocumentEdinburgh Fund Managers Group plc.....

.....~~Limited~~.....

Type of DocumentBulk Allottees List.....

Serial Filing Number

Date(s)2-8-95.....

Signature Date
or
Made Up Date
or
Covering Dates

HEO

Authority

Photoprinter