

COMPANIES FORM No. 88(2)(Rev 1988)

## **Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

This form replaces forms PUC2, PUC3 and 88(2)

(Revised 1988)

Please complete legibly, preferably in black type, or bold block lettering

insert full name

of company

1. Name of company

\* Edinburgh Fund Managers Group plc

Company	number	
SC157875		

distinguish between ordinary preference, etc. 2. This section must be completed for all allotments

Description of shares t	Ordinary		
A Number allotted	19,372,484		
B Nominal value of each	£ 0.05	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£	£	£

complete (a) or (b) as appropriate

(a) [on 1 August	19 <u>_95</u> ] #	, or		
(b) [from	19 t	0	19	1#

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

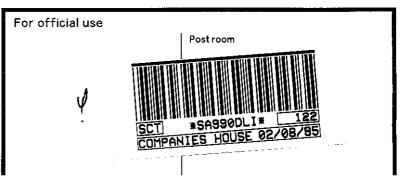
D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted The ordinary shares of 5p each	were allotted pursu	ant to a scheme of	arrangement
between Edinburgh Fund Managers plc and the holders of its ordinary	shares of 5p each	dated 12 May 1995	which was
sanctioned by the Court of Session on 14 July 1995 and became effect	ive on 1 August 19	95	
			4,3,1

## **NOTES**

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Shepherd & Wedderburn WS Saltire Court 20 Castle Terrace Edinburgh EH1 2ET (Ref: MXM/SPI) (Tel: 0131 228 9900)



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4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
See List Attached	19,372,484		
			<u>.</u>
Total	19,372,484		
Total	19,372,484		

Where the space given on this form is inadequate, con sheets should be used and the number of sheets attac be indicated in the box opposite:  Signed	hed should	‡ Insert Director, Secretary, Administrator Administrativ Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:	Companies registered in Scotland should deliver this form to:	app, aprilate
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ	The Registrar of Companies Companies House 102 George Street Edinburgh EH2 3DJ	≯ >> Page 2

## DOCUMENT

## NOT FIT FOR FILMING

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