

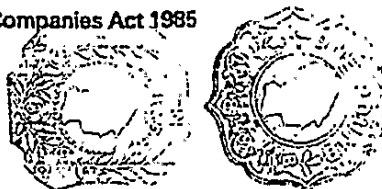
27 - 08 - 97

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COMPANIES FORM No. 169

**Return by a company purchasing
its own shares****169**

Pursuant to section 169 of the Companies Act 1985

Please do not
write in
this marginTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

157875

Please do not write
in the space below.
For Inland Revenue
use only.Please complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of company

Name of company

* EDINBURGH FUND MANAGERS GROUP PLC

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the companyShares were purchased by the company under section 162 of the above Act as
follows:

Class of shares	ORDINARY	ORDINARY	
Number of shares purchased	40,000	100,000	
Nominal value of each share	5 pence	5 pence	
Date(s) on which the shares were delivered to the company	6 AUGUST 1997	7 AUGUST 1997	
Maximum prices paid [£] for each share	£4.48	£4.40	
Minimum prices paid [£] for each share	£4.48	£4.40	

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 619,200

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100

£ 3,096

‡ Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriateSigned *Catharine O'Neill* Designation: SECRETARY Date 19/8/97Presenter's name address and
reference (if any):LYND MATHESON
EDINBURGH FUND MANAGERS PLC
DONALDSON HOUSE
67 HAYMARKET TERRACE
EDINBURGH
EH12 5HDFor official Use
General Section

Post room

