

CYMRU COUNTRY PRODUCE LIMITED
(the "Company")

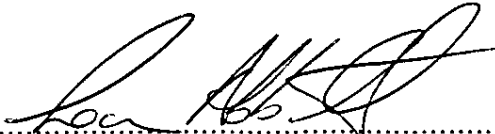
STATEMENT OF COMPLIANCE

I, the undersigned, being the sole Director of the Company make the following statement of compliance pursuant to section 644(5) of the Companies Act 2006 (the "Act") in relation to a solvency statement (the "Solvency Statement") made by me on *23 February* 2015 (a copy of which is attached).

1. As set out in the written resolution circulated to the sole member of the Company on *23 February* 2015, the Company proposed to reduce its share capital by means of the solvency statement procedure under section 642 of the Act. The sole Director signed the Solvency Statement under section 643 of the Act on *23 February* 2015 and the resolution approving the reduction of capital (the "Resolution") was passed as a written resolution on *23 February* 2015.
2. I confirm that:
 - a) the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed; and
 - b) a copy of the Solvency Statement was provided to the sole member of the Company in accordance with section 642(2) of the Act and was sent or submitted to the sole member at or before the time at which the proposed Resolution was sent or submitted to them.

Date *23 February* 2015

Signed by:


.....
Leon Barry Abbitt- Sole Director

TUESDAY



SCT *S41WBDSY* #93
24/02/2015
COMPANIES HOUSE