



Companies House

— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

SC149799

Company name in full

TERRACE HILL GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

26 03 2004

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

295,854

Nominal value of each share

2p

Amount (if any) paid or due on each
share (including any share premium)

27p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



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COMPANIES HOUSE 30/03/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>SEE ATTACHED LIST</u>		Class of shares allotted <u>ORDINARY SHARES</u> <u>OF 2P EACH</u>	Number allotted <u>SEE LIST</u>
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			
Name 		Class of shares allotted 	Number allotted
Address 			
UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

M. Kelly

Date

26/3/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>M. KELLY 4/6 TERRACE HILL GROUP PLC</u>	
<u>144 WEST GORSE STREET, GLASGOW</u>	
<u>G2 2HG</u>	<u>Tel 332 2014</u>
DX number	DX exchange

Grosvenor Holdings - Third Allotment (Share)

								No. of Shares Allotted @ .666	Share election Date
MIR ANDREW CHARLES	UNIT 4	19 CROMBIE ROAD	TORRY	ABERDEEN	AB1 3QQ	20,000	13,320	20,000	3-Mar-04
ANDREW CHARLES ESQ	MESSRS J CHARLES & COMPANY	UNIT 4 19 CROMBIE ROAD	TORRY ABERDEEN		AB1 3QQ	20,000	13,320	20,000	3-Mar-04
COMDIRECT NOMINEE LTD	NOMINEE	BOATMAN'S HOUSE	LONDON		E14 9LA	165,186	7,542	11,320	22-Mar-04
MISS LYNN JOAN DUKE	KENNELS COTTAGE	OCHERTYRE	CRIEFF		PH7 4JR	1,000	499	750	12-Mar-04
FITEL NOMINEES LIMITED	11 ST JAMES'S SQUARE	MANCHESTER	EH12 6DW		M2 6WH	20,000	13,320	20,000	12-Mar-04
MIR GAVIN HASTINGS	13 LENNEL AVENUE	EDINBURGH	DUMFRIES		DG1 1RB	10,000	6,660	10,000	19-Mar-04
DAVID HENDRIE ESQ	PARKBURN	KIRKMAHOE			M3 3TD	1,335	999	1,800	17-Mar-04
TD WATERHOUSE NOMINEES (EUROPE)	201 DEANS GATE	MANCHESTER	MUCH HADHAM	HERTFORDSHIRE	SG10 6ED	7,000	4,662	7,000	10-Mar-04
SIMON THAKE ESQ	PEREGRINE	LONDON			E14 5AL	25,000	16,650	25,000	27-Feb-04
THE BANK OF NEW YORK (NOMINEES)	1 CANADA SQUARE	LONDON			E14 5AU	70,293	6,660	10,000	18-Mar-04
BARCLAYSHARE NOMINEES LIMITED	1 CANADA SQUARE	LONDON			E14 5AU	10,000	6,660	10,000	27-Feb-04
BNY (OCS) NOMINEES LIMITED	EVERSLEY	1 YOUNGATON ROAD	WESTWARD HO	DEVON	EX39 1HU	909	805	909	12-Mar-04
MRS GABRIELE ANN CHEATER	81 OKEBOURNE PARK	SWINDON	WILTSHIRE		SN3 6AJ	8,000	5,328	8,000	25-Feb-04
MICHAEL COLLINS ESQ	11 ST JAMES'S SQUARE	MANCHESTER	BLACKPOOL		M2 6WH	8,500	5,661	8,500	15-Mar-04
FITEL NOMINEES LIMITED	MARSDEN HOUSE	4-10 SPRINGFIELD ROAD	HALIFAX	LANCASHIRE	HX1 1QW	250,000	166,500	250,000	19-Mar-04
HARGREAVE HALF NOMINEES LIMITED	TRINITY ROAD	HALIFAX			HX1 2RG	231,550	3,862	3,862	27-Feb-04
HSOL NOMINEES LIMITED	TRINITY ROAD	HALIFAX			HX1 2RG	4,811	1,657	2,489	27-Feb-04
HSOL NOMINEES LIMITED	TRINITY ROAD	HALIFAX			E14 5BH	1,000	666	1,000	27-Feb-04
JAMES CAPEL (NOMINEES) LIMITED	HSBC BANK PLC	8 CANADA SQUARE	LONDON		E14 2HQ	1,440	959	1,440	15-Mar-04
PERSHING KEEN NOMINEES LIMITED	CAPSTAN HOUSE	ONE CLOVE CRESCENT	EAST INDIA DOCK	LONDON	SV3 5NN	10,000	4,329	8,500	27-Feb-04
MR PHILIP GRAHAM SARGENT	6 OAKLEY STREET	CHELSEA	HALIFAX	WEST YORKSHIRE	HX1 2RG	27,083	1,343	2,017	21-Feb-04
SHARE DEALING NOMINEES LIMITED	IMIWB (UK) LIMITED	TRINITY ROAD	ENFIELD	MIDDLESEX	EN1 2LG	10,000	6,660	10,000	14-Feb-04
ROGER NORMAN WHITE ESQ	11 MONICA COURT	VILLAGE ROAD					295,854	444,230	22-Mar-04