

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

SC 149799

Company name in full

TERRACE HILL GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
08	03	2004			

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

1,984,257

Nominal value of each share

2p

Amount (if any) paid or due on each
share (including any share premium)

27p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <u>SEE ATTACHED LIST</u>		Class of shares allotted	Number allotted
Address _____ _____		<u>ORDINARY SHARES</u>	<u>SEE LIST</u>
UK Postcode <u> L L L L L L L </u>		<u>OF 2P EACH</u>	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> L L L L L L L </u>		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> L L L L L L L </u>		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> L L L L L L L </u>		_____ _____	_____ _____
Name _____		Class of shares allotted	Number allotted
Address _____ _____		_____ _____	_____ _____
UK Postcode <u> L L L L L L L </u>		_____ _____	_____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed Mrs G Kelly Date 8/3/04
A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

[illegible]

MR FRANS VAN WALSEM VAS NUNES		87 HEADLEY CHASE	BRENTWOOD	ESSEX					CM14 SDH	10,000	4,965	7,500
ANTHONY O'KEEFE &		2 BROCKMOOR CLOSE	STOURBRIDGE	WEST MIDLANDS					DV9 0YL	2,000	1,332	2,000
MRS KAREN O'KEEFE		2 BROCKMOOR CLOSE	STOURBRIDGE	WEST MIDLANDS					DV9 0YL	3,000	1,998	3,000
GEORGE PACKMAN ESQ		VENTNOR	VENTNOR UNDERCLIFF	VENTNOR	ISLE OF WIGHT				PO38 2LX	87,100	58,003	57,100
GEORGE FARRELL PACKMAN ESQ		STONE LANDS	NTON UNDERCLIFF	VENTNOR	ISLE OF WIGHT				PO38 2LX	122,900	81,351	122,900
MR ANDREW PAGE		16 ALSA ROAD	TWICKENHAM	ESSEX						10,000	5,660	10,000
JAYANT SOMABHA PADEL ESQ		182 MAGDALENE STREET	COLCHESTER	ESSEX					CO1 2LX	16,000	10,666	16,000
MR ANTHONY GEORGE PERRY		HIGH SIDE CROFT	BASENTHWAITE	KESWICK	CUMBRIA				CA12 4QG	62,000	41,282	62,000
PERSHING KEEN NOMINEES LIMITED		CAPTAIN HOUSE	ONE CLOVE CRESCENT	EAST INDIA DOCK	LONDON				E14 2BH	300,000	16,660	25,000
PERSHING KEEN NOMINEES LIMITED		CAPTAIN HOUSE	ONE CLOVE CRESCENT	EAST INDIA DOCK	LONDON				E14 2BH	12,500	8,325	12,500
MR ROY SYDNEY PRICETT		94 WESTWAY	KINGS LYNN	NOFOLK					PE34 9QB	6,157	4,100	5,157
MR JOHN PURVES		STRATTON	THE DRIVE	BELMONT SURREY					SM7 7DH	25,000	16,660	25,000
ANTHONY WALLIS RALEY ESQ		10 HILLBROW AVENUE	HERNE BAY	KENT					CT6 7DY	4,000	2,664	4,000
RAVEN NOMINEES LIMITED		4TH FLOOR	40 MARSH WALL	LONDON					E14 9TP	13,000	8,668	16,000
MRS JUNE BERYL REEVES		LANE HOUSE	9 THE AVENUE	CHOBHAM WOKING	SURREY				GU24 8RU	7,000	4,662	7,000
ROCK (NOMINEES) LIMITED		25 LUKE STREET	LONDON						EC2A 4AR	20,000	13,320	20,000
MRS JUNE MARY SACH		203 CRESCENT ROAD	BRENTWOOD	ESSEX					CM14 5LB	2,000	1,332	2,000
MR GEORGE WILLIAM SAMUELS		139 PALMERSTON ROAD	GRAYS	ESSEX					RM20 4YL	1,500	998	1,500
MR JAMES WILLIAM SANDERSON		SHERDLEY FARM	RATTEN LANE	HUTTON	PRESTON				PR4 5TH	110,000	73,260	110,000
MRS VEENA SANDHU		61 ELSTOW ROAD	KEMPSTON	BEDFORDSHIRE					MK42 8HH	3,225	2,147	3,225
JOHN ARTHUR SPENCE ESQ		400 CARLTON HILL	CARLTON	NOTTINGHAM					NG4 1LA	4,000	2,664	4,000
KANDIAH SULENTHIRAN ESQ		23 MONTROSE GARDENS	SUTTON	SURREY					SM1 3B2	4,000	2,664	4,000
MR DAVID TAPP		7 NICHOLAS ROAD	HENLEY-ON-THAMES	OXFORDSHIRE					RG9 1RB	10,000	6,660	10,000
TD WATERHOUSE NOMINEES (EUROPE)		201 DEANS GATE	MANCHESTER		GLoucestershire				M3 3TD	170,455	33,276	65,445
MR FRANK ALBERT STEWART TEAGUE		16 PICCADILLY WAY	PRESTBURY	KENT					GL52 8DQ	10,000	6,660	10,000
MR MICHAEL TERENCE TIBBEY		91 EAST HILL	DARTFORD						DA1 1SN	3,000	666	3,000
MR DARREN JOSEPH CHARLES TIPPEN		15 MABLEBOURGH ROAD	LONDON						W5 5NY	28,370	18,894	28,370
MUR UDIN ESQ		197 CEIROG	NEWTOWN	POWYS					SY16 1NN	1,613	1,074	1,613
MR GRAHAM MARK VERBY		31 BROOK RISE	CHIGWELL	ESSEX					IG7 6AP	1,793	900	1,793
MR JOHN ALFRED WANNERTON		9 HADRIANS CLOSE	SALENDINE NOOK	HUDDESFIELD					HD3 3XZ	8,000	5,328	8,000
DEREK WARD ESQ		83 SHARPLEY AVENUE	BROOMLEY'S	COALVILLE	LEICESTER				LE67 4DU	9,547	6,356	9,547
MRS CATHERINE LOUISE WARNE		1 MANOR CLOSE	PORTESHAM	DORSET					DT3 4EH	777	517	777
ROGER WESTAWAY ESQ		NATSON FARM	NEWTON TRACEY	BARNSTABLE	DEVON				EX31 9PD	15,000	3,330	5,000
MR DONALD LESLIE WHITTAKER		88 BROOKILL CRESCENT	LONDON						SE4 2GB	2,272	4,843	2,272
MR VICTOR SIDNEY FREDERICK WHITWORTH		YORK HOUSE	16 BARFIELD	TUNBRIDGE WELLS	KENT				TN2 5XD	2,000	1,332	2,000
TERENCE WILLIAMS ESQ		21 ROWLANDS ROAD	PENTRE BROUGHTON	WREXHAM	NEWTOWN				LL11 6AP	4,000	2,664	4,000
MR ROBERT MALCOLM WINGFIELD		FREDERWEN	BOD IVAN	MILFORD ROAD					SY16 2DD	1,750	1,165	1,750
MRS MARION ELIZABETH WOOLNOUGH		4 CARDEW DRIFT GRANGE FARM	KESGRAVE	IPSWICH	SUFFOLK				IP5 2YP	10,000	5,660	10,000
											1,984,257	2,979,385