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CHFP000

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**[Ⓐ]
122Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

Name of company

* insert full name
of company

* CAPITALTECH PLC

149799

gives notice that:

ON 1ST JUNE 2001 THE COMPANY'S 3,255,141
CONVERTIBLE SHARES OF 20P EACH WERE SUB-DIVIDED
INTO 32,551,410 CONVERTIBLE SHARES OF 2P EACH

± Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Miranda Kelly

Designation ±

DIRECTOR

Date

25.6.01

Presentor's name address and
reference (if any):

MIRANDA KELLY
JAMES SELLARS HOUSE
114 WEST GEORGE STREET
GLASGOW G2 2HG

For official Use (02/00)
General Section