



Please complete in typescript,
or in bold black capitals.

CHFP029

176623/15

363a

Annual Return

Company Number SC149193

Company Name in full Prudential Europe Assurance Holdings plc

Date of this return

The information in this return is made up to

Day Month Year
1 3 / 0 6 / 2 0 0 4

Date of next return

If you wish to make your next return
to a date earlier than the anniversary
of this return please show the date here.
Companies House will then send a form
at the appropriate time.

Day Month Year
1 3 / 0 6 / 2 0 0 5

Registered Office

Show here the address at the date of
this return.

PO BOX 25

CRAIGFORTH

Any change of
registered office
must be notified
on form 287.

Post town

STIRLING

County / Region

UK Postcode

F K 9 4 U E

Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7415

If the code number cannot be determined,
give a brief description of principal activity.



Form revised September 1999

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

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Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

MR

* Voluntary details.

Forename(s)

ROBERT

Surname(s)

WALKER

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

6 ALBION ROAD

Usual residential address

must be given. In the case of a corporation, or a Scottish firm, give the registered or principal office address.

Post town

REIGATE

County / Region

SURREY

UK Postcode

R H 2 7 J Y

Country

ENGLAND

Details of a new company secretary must be notified on form 288a.

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name	* Style / Title	MR										
Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.		Day	Month	Year								
	Date of birth	1	7	/	0	4	/	1	9	5	7	
	Forename(s)	MARTIN THOMAS DANIEL										
	Surname	COSGROVE										
Address	PETTYCANNON, ESKER ROAD											
Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.												
	Post town	LUCAN										
	County / Region	COUNTY DUBLIN					UK Postcode					
	Country	IRELAND					Nationality	IRISH				
Business occupation	HEAD OF LEGAL AND COMPLIANCE											

* Voluntary details.

Name	* Style / Title	MRS												
Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.		Day	Month	Year										
	Date of birth	0	8	/	1	2	/	1	9	5	9			
	Forename(s)	ISABEL												
	Surname	HUDSON												
Address	TANGLEWOOD, HORSELL PARK													
Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.														
	Post town	WOKING												
	County / Region	SURREY					UK Postcode	G	U	2	1	4	L	Y
	Country	ENGLAND					Nationality	BRITISH						
Business occupation	DIRECTOR, CORPORATE PARTNERSHIPS, D2C, EUROPE													

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**
(i.e. Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

PREF. SHARES £1	47,126,500	£ 47,126,500.00
DEF SHARES £1	3,255,625	£ 3,255,625.00
A ORD SHARES 1P	72,000,000	£ 720,000.00
B ORD SHARES 1P	9,000,000	£ 90,000.00

See continuation sheet.

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper in another format

A list of changes is enclosed

☐
☐

A full list of shareholders is enclosed

☒
☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

R Walker

Date

8.7.04

† Please delete as appropriate.

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

(enter number)

continuation sheets.

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

GROUP SECRETARIAL, PRUDENTIAL PLC, LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH

Tel 020 7220 7588

DX number

DX exchange

CHFP029

Company Number SC149193**Company Name in full** Prudential Europe Assurance Holdings plc**Issued share capital**

Enter details of all the shares in issue at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
C ORD SHARE OF 1P	6,850,000	£ 68,500.00
Totals	138,232,125	£ 51,260,625.00

List of past and present shareholders Schedule to form 363a

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Company Number SC149193

Company Name in full Prudential Europe Assurance Holdings plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name MM&S (2375) LIMITED Address PO BOX 25, CRAIGFORTH, STIRLING, SCOTLAND UK Postcode F K 9 4 U E	Pref. shares £1 30,626,500		
Name MM&S (2375) LIMITED Address PO BOX 25, CRAIGFORTH, STIRLING, SCOTLAND UK Postcode F K 9 4 U E	Def shares £1 3,255,625		
Name MM&S (2375) LIMITED Address PO BOX 25, CRAIGFORTH, STIRLING, SCOTLAND UK Postcode F K 9 4 U E	A Ord shares 1p 72,000,000		

List of past and present shareholders (Continued)

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Company Number SC149193

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name MM&S (2375) LIMITED Address PO BOX 25, CRAIGFORTH, STIRLING, SCOTLAND UK Postcode FK9 4UE	B Ord shares 1p 9,000,000		
Name MM&S (2375) LIMITED Address PO BOX 25, CRAIGFORTH, STIRLING, SCOTLAND UK Postcode FK9 4UE	C Ord share of 1p 462,500		
Name THE PRUDENTIAL ASSURANCE COMPANY LIMITED Address 142 HOLBORN BARS, LONDON UK Postcode EC1N 2NH	Pref. shares £1 16,500,000		
Name THE PRUDENTIAL ASSURANCE COMPANY LIMITED Address 142 HOLBORN BARS, LONDON UK Postcode EC1N 2NH	C Ord share of 1p 6,387,500		
Name Address UK Postcode			