



Please complete in typescript,
or in bold black capitals

CHFP025

88(2)

Return of Allotment of Shares

Company Number

149117

Company name in full

INVERNESS THISTLE AND CALEDONIAN F C. LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 8 1 1 2 0 0 7

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

20,000

Nominal value of each share

£1 00

Amount (if any) paid or due on each
share (including any share premium)

£1 00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

CONVERSION OF £20,000 LOAN NOTES 2002-2022 DATED 20
SEPTEMBER 2002

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name TULLOCH HOMES GROUP PLC		Class of shares allotted ORDINARY	Number allotted 20,000
Address STONEYFIELD HOUSE, STONEYFIELD BUSINESS PARK, INVERNESS			
UK Postcode IV 2 7 PA			
Name Address UK Postcode		Class of shares allotted	Number allotted
Name Address UK Postcode		Class of shares allotted	Number allotted
Name Address UK Postcode		Class of shares allotted	Number allotted
Name Address UK Postcode		Class of shares allotted	Number allotted
Name Address UK Postcode		Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed Jan A Macdonald Date 08 NOVEMBER 2007

A ~~XXXXX~~ secretary / ~~XXXXXXXXXXXXXXXXXXXX~~ / ~~XXXXXXXXXX~~ / ~~XXXXX~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

MESSRS MACARTHUR & CO, SOLICITORS,

7 ARDROSS STREET, INVERNESS

IV3 5PL

Tel 01463 234445

DX number DX IN9

DX exchange INVERNESS