

G**Return of allotments of shares****88(2)**

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)To the Registrar of Companies (address on page 2)
(see note 1)

Company Number

149117

1. Name of company

insert full name
of company**Inverness Thistle and Caledonian F.C. plc**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares †	Ordinary Shares of £1 each		
A Number allotted	14,950		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.00	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **29 November 1996**] \$, or

(b) [from to] \$

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted	1		

NOTES

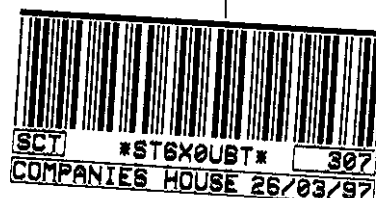
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):

Ledingham Chalmers
1 Golden Square,
Aberdeen
AB10 1HA
INNES & MACKAY
SOLICITORS
19 UNION ST.
INVERNESS
IV1 1PT

For official use

Post room



4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Mr Donald W M Duggie			
26 Darris Road, Lochardil, INVERNESS, IV2 4DH, Scotland,	250		
Mr Daniel McGinely			
7 St Ninian Drive, INVERNESS, IV3 5AT, Scotland,	250		
Mr Richard A Brooks & Mrs Morag Brooks			
121 Lochalsh Road, INVERNESS, IV3 5QS, Scotland,	250		
Mr Morris Watt			
7 Golf View Terrace, INVERNESS, Scotland,	250		
Mr Brian Watt			
12 Drumblair Crescent, INVERNESS, IV2 4RJ, Scotland,	250		
Mr Dennis G Watt			
1 Grigor Drive, Lochardil, INVERNESS, IV2 4LP, Scotland,	250		
Mr Albert R Ratcliffe			
39 Bayview Crescent, CROMARTY, IV11 8YW, Scotland,	250		
Mr Hendry A Robertson			
51 Glenurquhart Road, INVERNESS, IV3 5PB, Scotland,	1,000		
Mr Alexander Ramsay			
26 Inshes Brae, Westhill, INVERNESS, IV1 2AX, Scotland,	250		
Mr James Sheerin			
Sharon Leon, 81 Castle Street, INVERNESS, IV2 3EA, Scotland,	1,000		
Total	14,950	0	0

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

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§ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed *J. emul* Designation § *Secretary* Date *27/03/97*

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to:-
The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

4. Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Mrs Johanna Mathieson			
33 Culloden Road, Balloch, INVERNESS, IV1 2HQ, Scotland,	500		
Mr Malcolm R Laing			
48 Crown Drive, INVERNESS, IV2 3QG, Scotland,	250		
Mr Robert G Hendry			
26 Island Bank Road, INVERNESS, IV2 4QS, Scotland,	250		
Mr Ronald Mitchell			
Westlea, by Croy, INVERNESS, IV1 2PN, Scotland,	250		
Mr James R Low & Mr George D Low			
14 Eriskay Road, INVERNESS, IV2 3LX, Scotland,	250		
Mr David A Gardner			
10 Abertarff Road, INVERNESS, IV2 3NW, Scotland,	250		
Mr Tony Fraser			
Furness House, TORE, IV6 7RY, Scotland,	300		
Mr Alan M Holland			
6B Burn Road, INVERNESS, IV2 4NG, Scotland,	250		
Mr George A Miller			
58 Glenburn Drive, INVERNESS, IV2 4NE, Scotland,	300		
Mr Mark C Fraser			
36 Temple Crescent, Hilton, INVERNESS, IV2 4UR, Scotland,	300		
Mr Alan F Cruden			
24 Bank Street, INVERNESS, IV1 1QU, Scotland,	250		
Mr Robert Beattie			
74 Wellside Road, Balloch, INVERNESS, IV1 2GS, Scotland,	250		
Mr Robert G Bain			

Form 88(2) continuation sheet

Company Number

149117

4. Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
22 Sunnyside, Culloden Moor, INVERNESS, IV1 2ES, Scotland,	250		
Mr Alistair G Allan			
The Hodge, Drummond Road, INVERNESS, IV2 4NB, Scotland,	1,000		
Mr Neil Campbell			
79 Dochfour Drive, INVERNESS, IV3 5ED, Scotland,	250		
Mr Innes Rankin			
4 Kennedy Drive, INVERNESS, IV3 6QR, Scotland,	2,000		
Mr William I MacLennan			
3 Ardconnel Street, INVERNESS, IV2 3EU, Scotland,	300		
Mr Ian D Fraser			
38 Island Bank Road, INVERNESS, IV2 4QT, Scotland,	250		
Mr Graham Rae			
Rebeg House, Kirkhill, INVERNESS, Scotland,	250		
Mr Donald Ross			
6 Fraser Crescent, PORTREE, IV51 9DR, Scotland,	1,000		
Moray Firth Radio Limited			
Scorguie Place, INVERNESS, IV3 6SF, Scotland,	1,250		
Mr Raoul A J Fraser			
Balblair House, BEAULY, IV4 7AZ, Scotland,	250		
Mr Gary M Cormack			
6 Rennie Place, EAST LINTON, EH40 3BP, Scotland,	250		
Mr John A Morrison			
4 Olaf Road, Kyleakin, Skye, IV41 8PJ, Scotland,	500		