

SCOTCOAL LIMITED

(Registered in Scotland No. SC146959)
(Registered Office: Miller House, 2 Lochside View, Edinburgh Park, Edinburgh EH12 9DH)

Registrar of Companies
Companies House
Fourth Floor
Edinburgh Quay 2
139 Fountainbridge
Edinburgh
EH3 9FF

29 August 2011

Dear Sirs

Scotcoal Limited (registered number SC146959) (the "Company")

We hereby confirm that, as at the date hereof, the total issued share capital of the Company is £1 divided into 1 ordinary share of £1. Such share has the rights attaching to it as set out in the articles of association of the Company.

We also hereby confirm that the solvency statement made to the shareholders of the Company dated 29 August 2011 for the purposes of section 642 of the Companies Act 2006 was made not more than 15 days before the date on which the written resolution was passed approving the reduction of the Company's share capital and was provided to the shareholders of the Company in accordance with section 642(2).

Yours sincerely

Keith M. Miller

Director,
For and on behalf of the Company

SATURDAY



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SCT 17/09/2011 633
COMPANIES HOUSE