

G

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use

Company number

--	--	--

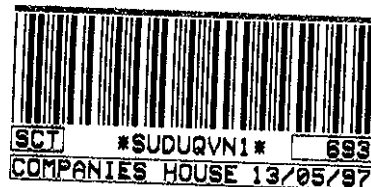
SC140935

Name of company

* WOODEND GROUP LIMITED

gives notice that:

On 15 August 1996 50,000 Cumulative Redeemable Preference Shares of £1 each in the capital of the Company were redeemed.



†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation† Secretary

Date 12 May 1997

Presentor's name, address and
reference (if any):

Shepherd & Wedderburn, WS
Saltire Court
20 Castle Terrace
Edinburgh EH1 2ET
DX553049 EDINBURGH -18

Ref: AWB\OYEZ\070501.WFF

For official use
General Section

Post room