

M

COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

Please do not
Write in
this margin

Pursuant to section 410 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf Note 5)

For official use

Company Number

Please complete
Legibly, preferably in
black type, or bold
block lettering

[T T T]
[1 2]
[_ _ _]

SC135351

Name of company

* Heather Fishing Company Limited

*insert full name
Of company

Date of creation of the charge (note 1)

18 August 2008

Description of the instrument (if any) creating or evidencing the charge (note 1)

SHIP

MORTGAGE dated 18 August 2008, and registered with the Registrar General of Shipping and Seamen, Cardiff on 27 August 2008

Amount secured by the charge

All sums of money due or to become due to the Bank by the Company

Names and addresses of the persons entitled to the charge

The Royal Bank of Scotland plc
36 St Andrew Square
Edinburgh EH2 2YB

Presentor's name address telephone
number and reference (if any)

The Royal Bank of Scotland plc
Credit Operations, Scotland
DX 551727 Drummond House

Reference 911603/CCD/COM/WEF
Telephone 0131 523 8142

For Official Use
Charges Section

Post room

MONDAY



SUEU52RS

SCT

01/09/2008

1067

COMPANIES HOUSE

Short particulars of all the property charged

Sixty Four sixty fourth (64/64th) Shares in the Fishing Boat presently known as "MFV Rosebloom" Official Number C19267 and Port Letters and Number INS 353 belonging to the Company

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on
Power to grant further securities and any ranking provisions (note 2)

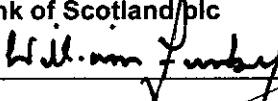
Nil

Particulars as to commission, allowance or discount paid (see section 413(3))

Nil

For The Royal Bank of Scotland plc

Signed



Date 29 August 2008

On behalf of chargee

†Delete as
appropriate

Notes

1 A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act (Examples: date of signing of an Instrument of Charge, date of recording/registration of a Standard Security, date of intimation of an Assignment)

2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or *pari passu* with the floating charge, and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered

4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body

4 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**

5 The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP 4 Edinburgh 2



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 135351
CHARGE NO 12

I HEREBY CERTIFY THAT A CHARGE CREATED BY HEATHER
FISHING COMPANY LIMITED

ON 18 AUGUST 2008

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF ROYAL BANK OF SCOTLAND PLC

WAS DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985 ON 1 SEPTEMBER 2008

GIVEN AT COMPANIES HOUSE, EDINBURGH 5 SEPTEMBER
2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES