

DAVIES · GIMBER · BROWN
CHARTERED ACCOUNTANTS

RYEBROOK STUDIOS, WOODCOTE SIDE, EPSOM, SURREY KT18 7HD

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MJD/ES/65172

21st October 1996

The Directors
Raven Close 02 Plc
2 Motcomb Street
London
SW1X 8JU

135169

Dear Sirs

We hereby give notice of our resignation as auditors to the Company on the date of this letter, in accordance with Section 392 of the Companies Act 1985.

We confirm in accordance with Section 394 of the Companies Act 1985 that there are no circumstances connected with our resignation which should be brought to the attention of the members or creditors of the Company.

Yours faithfully

DAB

DAVIES GIMBER BROWN



MARTIN J. DAVIES ACA ROBIN L. BROWN FCA DAVID F. GIMBER PATSY E. DAVIES ACA

REGISTERED TO CARRY ON AUDIT WORK AND AUTHORISED TO CARRY ON INVESTMENT BUSINESS
BY THE INSTITUTE OF CHARTERED ACCOUNTANTS IN ENGLAND AND WALES.