

The Insolvency Act 1986

**Notice of administrator's appointment**Pursuant to paragraph 46 of Schedule B1 to the Insolvency Act 1986  
and Rule 2.19 of the Insolvency (Scotland) Rules 1986

Name of Company Maclay Group plc	Company number SC133543
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(a) Insert full name(s) and address(es) / We Colin Peter Dempster and Gavin David Yuill  
(a) Ernst & Young LLP, G1 Building, 5 George Square, Glasgow, G2 1DY

give notice that ~~I was~~ we were appointed as administrator(s) of the above company on:

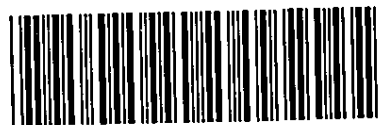
(b) Insert date

(b) 23 January 2015and attach a copy of the administration order / notice of appointment

Signed [Signature] Signed [Signature]  
Dated 28 JANUARY 2015 Dated 28 JANUARY 2015  
Joint / Administrator(s) 8908 14218  
IP No(s)

**Contact Details:**

You do not have to give any contact



SCT 05/03/2015 #142  
COMPANIES HOUSE

SCT 20/02/2015 #26  
COMPANIES HOUSE

SCT 30/01/2015 #73  
COMPANIES HOUSE

Sanjay Chita	
Ernst & Young LLP, G1 Building, 5 George Square, Glasgow, G2 1DY	
	Tel: 0141 226 9545
DX Number:	DX Exchange:

When you have completed and signed this form please send it to the Registrar of Companies at:  
Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF  
235 Edinburgh / LP 4 Edinburgh-2

THURSDAY

F

P71115

## Notice of appointment of an administrator by holder of qualifying floating charge

Pursuant to paragraphs 14 and 18 of Schedule B1 to the Insolvency Act 1986 and Rule 2.10 of the Insolvency (Scotland) Rules 1986

Name of Company  
Maclay Group plc

Company number  
SC133543

(a) Name and address

b) Give name(s) and address(es) of administrator(s)

(c) Insert name and address of registered office of company

(d) Give details of charge relied on, date registered and financial limit (if any)

Delete if not applicable

Delete if not applicable

Delete if not applicable

Delete as applicable

(e) Give details of any current or outstanding insolvency proceedings

Delete as applicable

Delete as applicable

(f) State whether main, secondary or territorial proceedings

1. (a) Bank of Scotland plc (formerly The Governor and Company of the Bank of Scotland), having its registered office at The Mound, Edinburgh, EH1 1YZ ("the appointor")

gives notice that (b) Colin Peter Dempster of Ernst & Young LLP, 10 George Street, Edinburgh, EH2 2DZ and Gavin Yuill of Ernst & Young LLP, G1, 5 George Square, Glasgow, G2 1DY is/are hereby appointed as administrator(s) of (c) Maclay Group plc, Unit 2/4, The E-Centre, Cooperage Way Business Village, Alloa, FK10 3LP ("the company")

2. The amount of the company's share capital paid up or credited as paid up is £340,663.00.

3. The statement(s) of the proposed administrator(s) ~~is/are~~ attached.

4. The appointor is the holder of the following qualifying floating charge:

(d) Floating charge granted by the company in favour of the appointer created on 29 September 1998 and registered on 1 October 1998 in respect of all sums due or to become due by the company in favour of the appointer

5. The above charge is enforceable at the date of this appointment.

6. ~~† The appointor has given at least two business days' written notice to the holder of any prior qualifying floating charge(s), and a copy of that notice, \*(which was lodged in \_\_\_\_\_ (court) on \_\_\_\_\_ (date)) is attached.~~

OR

~~† [all the holders of any prior qualifying floating charges have consented in writing to the making of this appointment and copies of the written consents are attached.]~~

OR

~~† [there are no prior qualifying floating charges.]~~

7. The company \*is not, at the date of this notice, the subject of insolvency proceedings:

(e) N/A

8. The company \*is/is not \*an insurance undertaking/a credit institution/an investment undertaking providing services involving the holding of funds or securities for third parties/a collective investment undertaking under Article 1.2 of the EC Regulation.

Form 2.5B(Scot) continued

9. For the following reasons it is considered that the EC Regulation\*will/will not apply. If it does, these proceedings will be (f) main proceedings as defined in

Article 3 of the Regulation: the company has its registered office in Scotland and its business in the UK. The company's centre of main interest is presumed to be the UK, and the company does not fall within one of the excepted categories.

10. The appointment is in accordance with Schedule B1 to the Insolvency Act 1986

11. Where there are joint administrators, a statement for the purposes of paragraph 100(2) of Schedule B1 to the Insolvency Act 1986 is attached.

(g) Insert name and address of court in which notice to be lodged

12. This notice and accompanying documents are to be lodged in (g) The Court of Session, Parliament House, Parliament Square, Edinburgh, EH1 1RO

to which any application for orders in relation to the administration should be made. Any enquiries in connection with this notice should be addressed not to the court but to the administrator at the address stated in this form.

(h) Insert name and address

13. I(h) MATTHEW JAMES BENTLEY, ON BEHALF OF BANE OF SCOTLAND PLC,  
LEVEL 6, 110 ST. VINCENT STREET, GLASGOW G2 3EZ

(If making the declaration on behalf of appointor indicate capacity e.g. director/solicitor)

do solemnly and sincerely declare that the information provided in this notice is, to the best of my knowledge and belief, true'

AND I making this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at EDINBURGH

Signed Matthew Bentley

This 23<sup>rd</sup> day of JANUARY 2015

before me [Signature] SOLICITOR

A Notary Public or Justice of the Peace or Solicitor

Endorsement to be completed by the court

(i) Insert date and time

This notice and the attached documents were lodged on 23<sup>rd</sup> January 2015

(i) at 11:22 am [Signature]

STATEMENT PURSUANT TO PARAGRAPH 100(2) OF  
SCHEDULE B1 TO THE INSOLVENCY ACT 1986

NAME OF COMPANY: Maclay Group plc (the "Company")

COMPANY NUMBER: SC133543

It is intended that

FULL NAME

Colin Peter Dempster

ADDRESS

Ernst & Young LLP, 10 George Street, Edinburgh, EH2 2DZ

FULL NAME

Gavin Yuill

ADDRESS

Ernst & Young LLP, G1, 5 George Square, Glasgow, G2 1DY

are to be appointed as Joint Administrators of the above Company.

Pursuant to paragraph 100(2) of Schedule B1 to the Insolvency Act 1986 it is specified that:

- (a) the functions to be exercised by the joint administrators are all functions which the joint administrators will require to exercise in relation to their appointment; and
- (b) the functions which require to be exercised by the joint administrators in relation to their appointment will be exercised by either one or both of Colin Peter Dempster and Gavin Yuill and/or any other persons holding the office of administrators of the Company from time to time.

Signed by

Mark Batty

Authorised signatory, for and on behalf  
of Bank of Scotland plc.

Matthew James Batty

Full Name

at Edinburgh

on 23<sup>rd</sup> January 2015

before this witness

Jennifer Antdelli

JENNIFER ANTDELLI

Witness Name

CMS CAMERON MCKENNA LLP

SALTIRE COURT, 20 CASTLE TERRACE  
Witness Address EDINBURGH

Rule 2.2  
Rule 2.4  
Rule 2.10  
Rule 2.16  
Rule 2.53

The Insolvency Act 1986

Form 2.1B (Scot)

## Statement of proposed administrator

Pursuant to paragraph 18(3) or 29(3) of Schedule B1 to the Insolvency Act 1986 and Rule 2.2, 2.4(2), 2.10(2), 2.16(3) or 2.53(1) of the Insolvency (Scotland) Rules 1986

Name of company  Maclay Group plc	Company number  SC133543
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(a) Insert name and address of proposed administrator

1. I (a) Colin Peter Dempster of Ernst & Young LLP, 10 George Street, Edinburgh, E112 2DZ

hereby certify that I am authorised under the provisions of Part XIII of the Insolvency Act 1986 to act as an insolvency practitioner.

I.P. No.: 8908

(b) Insert name of company

Name of Regulatory Body: The Institute of Chartered Accountants of Scotland

\* Delete as applicable

2. I consent to act as administrator of (b) Maclay Group plc, Unit 2/4, The E-Centre, Cooperage Way Business Village, Alloa, FK10 3LP

("the company") in accordance with the ~~application~~ notice of appointment of

(c) Insert name of person presenting administration application or making the appointment

(c) Bank of Scotland plc (formerly The Governor and Company of the Bank of Scotland)

(d) Insert date of application or notice of appointment

dated (d) 23 JANUARY 2015

\* Delete as applicable

3. I am of the opinion that the purpose of administration is reasonably likely to be achieved.

4. I ~~have~~ ~~have not~~ had any prior professional relationship with the company.

5. I attach to this Statement a short summary of any prior professional relationship(s) with the company.

Signed 

Dated 23/01/15

Maclay Group plc  
Maclay Inns Limited

(together the "Companies")

**Form 2.1B (Scot) – Statement of Proposed Administrator**

**Note by prospective Administrator of the Companies:**

On 20 November 2014, Ernst & Young LLP was engaged by Bank of Scotland plc to undertake a business review of Maclay Group plc and its wholly owned subsidiary, Maclay Inns Limited. The scope of work for this engagement was focussed on specific areas, with the fee received by Ernst & Young LLP therefor restricted to £50,000. In terms of the ethical rules, we do not consider that this constitutes a material professional relationship between Ernst and Young LLP and the Companies that would preclude Colin Peter Dempster of Ernst & Young LLP from accepting a formal insolvency appointment to Maclay Group plc and / or Maclay Inns Limited.

Rule 2.2  
Rule 2.4  
Rule 2.10  
Rule 2.16  
Rule 2.53

The Insolvency Act 1986

Form 2.1B (Scot)

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Name of company  Maclay Group plc	Company number  SC133543
---	--------------------------------

(a) Insert name and address of proposed administrator

1. I (a) Gavin Yuill of Ernst & Young LLP, G1, 5 George Square, Glasgow, G2 1DY

herby certify that I am authorised under the provisions of Part XIII of the Insolvency Act 1986 to act as an insolvency practitioner.

I.P. No.: 14218

Name of Regulatory Body: The Institute of Chartered Accountants of Scotland

(b) Insert name of company

\* Delete as applicable

2. I consent to act as administrator of (b) Maclay Group plc, Unit 2/4, The E-Centre, Coopers Way Business Village, Alloa, FK10 3LP

("the company") in accordance with the ~~\*application/~~ notice of appointment of

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(d) Insert date of application or notice of appointment

dated (d) 23 JANUARY 2015

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4. I ~~\*have / have not~~ had any prior professional relationship with the company.

5. I attach to this Statement a short summary of any prior professional relationship(s) with the company.

Signed

Gavin Yuill

Dated

23/01/15

Maclay Group plc  
Maclay Inns Limited

(together the "Companies")

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