

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Name of company

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

Company number

SC131773

*	insert full	name
	of compa	inv

† distinguish between ordinary oreference, etc. * EDINBURGH INTERNATIONAL CONFERENCE CENTRE LIMITED

2. This section must be completed for all allotments

Description of shares †	Preferred Ordinary			
A Number allotted	40			
B Nominal value of each	£ 1	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£40	£	£	

§ complete (a) or (b) as appropriate

	e(s) on which the shares were [on 25 EXTORCE] §, or			
(b)	[from	19	to		19	_]§
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf						

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

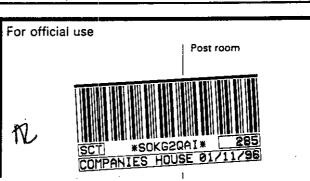
Please use percentage.		100%			
E Consideration for which the shares were allotted				f	
Convertible Unsecure	ed Loan Stock 2117	in the Com	pany		

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

MGW/AAM McGrigor Donald Erskine House 68-73 Queen Street EDINBURGH EHZ 4NF



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4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
Preferred	Ordinary	Preference	Other	
The City of Edinburgh Council	40		Other	
City Chambers				
High Street				
EDINBURGH				
EH1 1YJ	 			
	1			
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·				
Total	40			

Where the space given on this form is inadequate, continuation		
sheets should be used and the number of sheets attached should		Insert
pe indicated in the box opposite:		Director, Secretary,
1 A.		Administrator,
Signed M. Secretary & Designation & Secretary Date		Administrative Receiver or
Date	ar 10 Mic	Receiver
Signed WN SCAUWUNTA Designation + ACCOUNTY Date		(Scotland) as appropriate
		255.25.1010

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ