Company number: SC130778

SOUTH EASTERN RECOVERY II LIMITED (the "Company")

SOLVENCY STATEMENT

We being all of the directors of the Company make this solvency statement on 15 September 2015 for the purposes of section 643 of the Companies Act 2006 and each of us individually hereby states that:

- 1. We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2. We have also formed the opinion that:
- 2.1 if it is intended to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of winding up; and
- 2.2 in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
- 3. In forming these opinions, we have taken into account all of the Company's liabilities, including any contingent or prospective liabilities.

Signed

J Austen

Signed Rul A Austen

P A J Leech

Date: 15 September 2015

Date: 15 September 2015

COMPANIES HOUSE

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