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COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

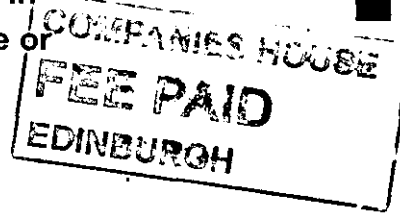
410

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage or
charge

CHFP025

Please do not
write in this
margin

Pursuant to section 410 of the Companies Act 1985



Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1310

SC126333

Name of company

* INVERESK PLC ("the Company")

Date of creation of the charge (note 1)

19 December 2008

Description of the instrument (if any) creating or evidencing the charge (note 1)

Standard Security

Amount secured by the charge

All sums due and that may become due by the Company to the Creditor (as
defined below)

Names and addresses of the persons entitled to the charge

Cavedrive Limited, Company Number 06604491 ("the Creditor")

Presentor's name address telephone
number and reference (if any):

MCGRIGORS LLP
PRINCES EXCHANGE
1 EARL GREY STREET
EDINBURGH
EH3 9AQ

0131 777 7000

Ref: INS/EGA/IN0830.9

For official
Charges S

TUESDAY



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SCT

23/12/2008

1388

COMPANIES HOUSE

Short particulars of all the property charged.

ALL and WHOLE (Firstly) the property known as and forming Caldwell's Mill, Inverkeithing, (Secondly) the property known as and forming Lyne Burn Pumping Station, Inverkeithing and (Thirdly) the property forming a pumping station at Burnside Business Court, Inverkeithing.

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write in
this margin

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legibly, preferably
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bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Not applicable

Particulars as to commission, allowance or discount paid (see section 413(3))

None

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to Companies
House in respect
of each register
entry for a
mortgage or
charge.
(See Note 5)

Signed  FOR M. GRIGOR LLP

Date 22 December 2008

On behalf of [company] ~~XXXXXX~~ †

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.

6. The address of the Registrar of Companies is: Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP - 4 Edinburgh 2

† delete as
appropriate



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 126333

CHARGE NO. 30

I HEREBY CERTIFY THAT A CHARGE CREATED BY INVERESK
PLC

ON 19 DECEMBER 2008

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF CAVEDRIVE LIMITED

WAS DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985 ON 23 DECEMBER 2008

GIVEN AT COMPANIES HOUSE, EDINBURGH 29 DECEMBER
2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES