

The Insolvency Act 1986

Notice of statement of affairs**R2.21**

Pursuant to Rule 2.21(6) of the Insolvency (Scotland) Rules 1986

Name of Company

Coffee Republic Plc

Company number

SC125098

(a) Insert full
name(s) and
address(es) of
administrator(s)We
Richard John Hill
KPMG LLP
8 Salisbury Square
London
EC4Y 8BBDavid John Crawshaw
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

attach a copy of:-

*Delete as
applicable

*the statement(s) of affairs;
*the statement(s) of concurrence;
~~*a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company.



Signed

Joint / Administrator(s)

Dated

29 July 2009

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record

Chris Wilson
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB
United Kingdom

DX Number DX 38050 Blackfriars

DX Number DX 38050 Blackfriars



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SCT

08/08/2009

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COMPANIES HOUSE

When you have completed and signed this form, please send it to the Registrar of Companies at:-

**Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh / LP4 Edinburgh-2**

SATURDAY

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Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of Coffee Republic Plc

as at the 10 July 2009, the date that the company entered administration.

Statutory Declaration

JAMES MUIRHEAD

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

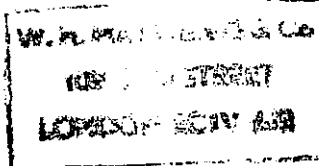
Declared at 109 Old Street London, EC1Y 1QA

Signed Bankey

This 2nd day of July 20 09

Before me BARRY LEECH

A Notary Public or Justice of the Peace or Solicitor



STATEMENT as to the affairs of the company on the _____

Please do not write in this margin
Please complete legibly, preferably in black type, or bold block lettering

		Estimated Realisable Values £
ASSETS		
Assets not specifically secured (as per List "A")	700,000	80,000
Assets specifically secured (as per List "B")	£	
Estimated realisable value		
Less: Amount due to secured creditors		0
Estimated Surplus		
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors		80,000
LIABILITIES		
Preferential creditors (as per List "C")		0
Estimated balance of assets available for holders of floating charges and unsecured creditors		80,000
Estimated prescribed part of net property where applicable (to carry forward)		80,000
Holders of floating charges (as per List "D")	0	0
Estimated surplus/deficiency as regards holders of floating charges		80,000
Estimated prescribed part of net property where applicable (brought down)		80,000
Unsecured Creditors		
Trade accounts (as per List "E")	65,837	
Bills payable (as per List "F")	100,000	
Contingent or other liabilities (as per List "G")	0	
Estimated deficiency after floating charge where applicable (brought down)	0	
Total unsecured creditors	1,045,837	
Estimated Surplus/Deficiency as regards creditors		(965,837)
Issued and Called-up Capital	(760,253)	
Estimated Surplus/Deficiency as regards members		(760,253)

These figures must be read subject to the following:-

*delete as appropriate

*[(a) There is no unpaid capital liable to be called up]

*[(b) The nominal amount of unpaid capital liable to be called up is £ the holder of the floating charge(s)]

estimated to produce £

which is/is not charged in favour of

The estimates are subject to the expenses of the administration and to any surplus or deficiency on trading pending realisation of the Assets.

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Statement of affairs LIST 'A' Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank.....0	0	0
Cash in hand.....0	0	0
Marketable securities (as per Schedule I).....	£500k	0
Bills receivable (as per Schedule II).....	0	0
Trade debtors (as per Schedule III).....	0	0
Loans and advances (as per Schedule IV).....	0	0
Unpaid calls (as per Schedule V).....	0	0
Stock in trade.....0		
Work in progress.....0		
Heritable property.....	0	0
Leasehold property.....	200,000	0
Plant, machinery and vehicles.....	200,000	80,000
Furniture and fittings, etc.....	-	-
Patents, trade marks, etc.....	-	-
Investments other than marketable securities.....	-	-
Other property.....	-	-
Total	700,000	80,000

Signed

James Marshall

Date

27/07/09

CR PLC

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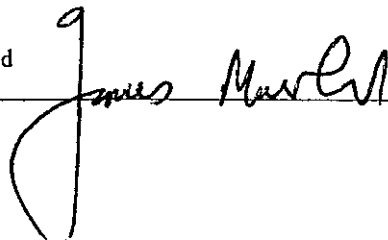
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SCHEDULE I TO LIST 'A'
Statement of affairs
Marketable Securities

Names to be arranged in alphabetical order and
numbered consecutively

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £
1	CR (UK) Ltd	100% ord Shares	in administration	0
2	CR Franchising Ltd	100% ord Shares	in administration	0
3	Goodbean Ltd	100% ord Shares	in administration	0
4	CR Property Holdings	100% ord Shares	£500k intercompany debt	0

Signed



Date

24/07/09

CR plc

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SCHEDULE II TO LIST 'A'

Statement of affairs

Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of any property held as security for payment of bill or note
	None	None	None	None	None

Signed

James Marshall

Date

26/07/09

CR PC

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SCHEDULE III TO LIST 'A'
Statement of affairs
Trade debtors

Names to be arranged in alphabetical order and
numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	none	none	none	0

Signed

James Munster

Date

20/7/09

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SCHEDULE IV TO LIST 'A'
Statement of affairs
Loans and Advances

Names to be arranged in alphabetical order and
numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
	None	None	None	None

Signed

James Maxwell

Date

26/07/09

Please complete legibly, preferably in black type, or bold block lettering

Names to be arranged in alphabetical order and numbered consecutively

No	No in share register	Name and address of shareholder	No of shares held	Amount of call per share unpaid £	Total amount due £	Estimated to produce £
	0	0	0	0	0	0

Signed

Date _____

Signed James Newberry

20/07/09

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this margin

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LIST 'B' (consisting of 1 pages)

Statement of affairs

**Assets specifically secured and creditors fully or partly
secured (see note below) (not including debenture holders
secured by a floating charge)**

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation
	none	none	None	none

Note: For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

CR 11c

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'C' (consisting of _____ pages)

Statement of affairs

Preferential creditors for salaries, wages and otherwise

Names to be arranged in alphabetical order and numbered consecutively

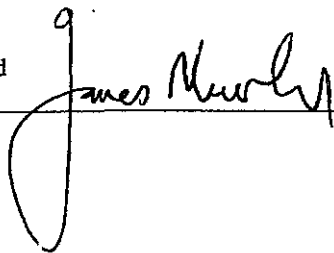
No	Name of creditor	Address
	None	None

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Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed



Date

27/07/09

Please complete legibly, preferably in black type, or bold block lettering

List of holders of debentures secured by a floating charge

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of Holder	Amount £	Description of assets over which security extends
	—	—	—
	—	—	—
	none	none	none

Signed

James Newell

Date _____

2017109

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legibly, preferable in
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LIST 'D' (consisting of 1 pages)

Statement of affairs

Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of goods and services

Names to be arranged in alphabetical order and numbered consecutively

No	Name of and address of creditor	Amount of the debt £
1	Broadgate Estates Management 12 Exchange Square, London EC2A 2BQ	22,289.43
2	FP Life Assurance Ltd Park Lodge London Road Dorking RH4 1QP	15,435.61
3	MWS Business Management Ltd 6 Earls Court Priory Park East Hull HU4 7DY	10,062.50
4	Savills Commercial Ltd 25 Finsbury Circus, London EC2M 7EE	18,050.20
	Total	65,837.74

Signed

James Marshall

Date

22/07/09

CAPL

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legibly, preferably in
black type, or bold
block lettering

LIST 'F'

Statement of affairs

Unsecured creditors – Bills payable, promissory notes, etc

Names to be arranged in alphabetical order and numbered consecutively

*Note

The particulars of any
bills of exchange and
promissory notes held
by a holder should be
inserted immediately
below the name and
address of such
creditor.

No	Name and address of acceptor of bill or note	Name and address of holder*	Date when due	Amount of claim £
1 to 16	See attached spreadsheet for detail on loans		2012	780k
17	Coffee Republic PLC	Steven Bottlett 7, Porter Place, Mullay, Plymouth Devon PL4 7QZ Directors loan to Business	on demand	100k
18	Coffee Republic PLC	Peter Breach 7, Park Street, Bristol Avon BS1 5NF Directors loan to business	on demand	100k.
				980k

Signed

James Russell

Date

26/07/09

CAR

Coffee republic Convertible loan stock

Unpaid interest (to 10th July)

Name of Registered holder	contact name	Contact numbers	Subscription amount	11%	5% Total amount
1 Synergy investments Ltd	Matthew Corbin	Le Bocage Cottage Les Fonds de Longueville Grouville Jersey JE3 9AB	07797 723 906 01534 514 887	£100,000	£657.53 £100,658
2 West Country holding Ltd	Gordon Fitzjohn	Cherry Burton La Rue en Croquet St brelade Jersey Channel Islands JE3 8 BZ	Deutsche Bank International Limited P. O. Box 727 St. Paul's Gate New Street St. Helier Jersey JE4 8ZB Account: West Country Holdings Limited Attention: Mr Adam Norris	01534 614960 07797 728 071	£150,000 £985.30 £150,985
3 Francis Terence Murphy	The same	2, Pine Croft Street Wokingham Berkshire RG41 4AL	0118 978 5619 07770 944 888	100000	£657.53 £100,658
4 Mr Arthur Bartlett Mrs Elizabeth Bartlett tr	the same	Coach house Clanham Court Seymour Road Plymouth PL3 5AU	01752 265 816	30000	£197.26 £30,197
5 John Alan Frankel	the same	16, Hardy's Field Kingslere Newbury Berkshire RG20 5EU	01635 297 635	10000	£65.75 £10,065
6 Graham Spencer	the same	8 Bronte Close Long Eaton Nottingham NG10 3RS	07812 610 362	50,000	£394.52 £50,395
7 Elliot Spencer	the same	8 Bronte Close Long Eaton Nottingham NG10 3RS	01159 732 973 07977 638 049	20000	£131.51 £20,132
8 Kevin Dray	the same	7 Windmill parade 175 Old Shoreham parade Southwick West sussex BN42 4GB	07789723390	10000	£65.75 £10,065
9 Ashley Cox	The same	The birche Chelsey Beauchamp Worcester WR6 8Jd	01896 812 802 07974676916	20000	£131.51 £20,132
10 Paul Hammond	The same	17 hammy Close Shoreham by sea West sussex BN43 6Bl	07814 852 532	10000	£65.75 £10,065
11 CR Mercia	Ashley Cox	The birche Chelsey Beauchamp Worcester WR6 8Jd	01896 812 802 07974676916	70000	£460.27 £70,460
12 Gavin Wilke	Gavin Ronald Wilke	4, Nirvana, 8 birchwood road Poole BH14 9nw	07964347642 01202 708 444	30000	£197.26 £30,197
13 Ian Homer	Ian Homer	73 Ashley Drive south Ashley Heath Ringwood Hampshire BH24 2JU		20000	£131.51 £20,132
14 Mark Levy	Marc Levy	19a haven Road Poole BH13 7LE	01202 709777 01202 808444	20000	£131.51 £20,132
15 Colfox Ltd	Andrew Bowen	Field View 26 Bedewell Lane Appleton Abingdon Oxon OX13 5JN		30000	£197.26 £30,197
16 CR south west	Mark Christie	122 North Hill Plymouth Devon	1752217102 1752252532	100000	£657.53 £100,658
Convertible Loan note issued in May and July 2008. 8% interest payable and repayable in 2012			£780,000	£5,129	£785,129

James Walker 20/7/09

CR plc

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LIST 'G'

Statement of affairs

Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £
	None	None	None

Signed

James M. White

Date

22/07/09