

**Particulars of a charge created
by a company registered in Scotland**

410

Pursuant to section 410 of the Companies Act 1985

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
in old block lettering

insert full name
of company

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

3

123950

Name of company

* Morning Noon & Night Limited

Date of creation of the charge (note 1)

27 April 1998

Description of the instrument (if any) creating or evidencing the charge (note 1)

Standard Security dated 14th April 1998

Amount secured by the charge

All sums due or to become due

Names and addresses of the persons entitled to the charge

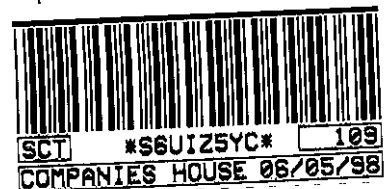
The Governor and Company of the Bank of Scotland,
The Mound,
Edinburgh.

Presentor's name address telephone
number and reference (if any):

Ref: WAM/KDS/B0087011/CI
Blackadder Reid Johnston,
Solicitors,
30/34 Reform Street,
Dundee.
DD DX2.

For official use
Charges Section

Post room



Short particulars of all the property charged.

ALL and WHOLE the Tenants interest in and to the Lease granted by Dundee City Council in favour of Morning Noon & Night Limited of ALL and WHOLE those ground floor shop premises known as and forming Number Two hundred and fifty one Blackness Road in the City of Dundee and County of Angus being the subjects described in and shown shaded red on the plan annexed and executed as relative to the said Lease, said Lease being dated Twelfth September and Tenth November Nineteen hundred and ninety seven and recorded in the Division of the General Register of Sasines applicable to the County of Angus on the Second day of March Nineteen hundred and ninety eight.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Particulars as to commission, allowance or discount paid (see section 413(3))

Signed



Date

1/5/98

On behalf of ~~company~~ [chargee]†

† delete as
appropriate

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies House
25 Abchurch Lane
London EC4N 3DF



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 123950

I hereby certify that a charge created by

MORNING NOON & NIGHT LIMITED

on 27 APRIL 1998

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

was delivered pursuant to section 410 of the Companies Act, 1985,
on 6 MAY 1998

Signed at Edinburgh
7 MAY 1998

R. Graham
For Registrar of Companies



C O M P A N I E S H O U S E

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC123950 CHARGE: 36

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
06/05/1998		27/ 4/98 STANDARD SECURITY		ALL SUMS DUE, OR TO BECOME DUE	255 BLACKNESS ROAD,DUNDEE	THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC123950 CHARGE: 36

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC123950 CHARGE: 37

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
06/05/1998		27/ 4/98 STANDARD SECURITY		ALL SUMS DUE, OR TO BECOME DUE	251 BLACKNESS ROAD,DUNDEE	THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC123950 CHARGE: 37

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act