

# M

COMPANIES FORM No. 419b(Scot)

# 419b

## Application for registration of a memorandum of fact that part of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property

Please do not  
write in  
this margin

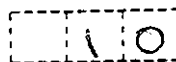
Pursuant to section 419(1) (a) of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number



SC 122077

Name of company

\* FIRST TOWER LP (1) LIMITED (the "company")

\* insert full name  
of company

I, RICHARD STEPHEN HEELS  
of 5 LABURNUM GROVE, HORBURY, WAKEFIELD, WEST YORKSHIRE WF4 6HG  
[a director] ~~[the secretary]~~ ~~[the liquidator]~~ ~~[the receiver]~~ ~~[the administrator]~~† of the company, do solemnly and  
sincerely declare that the particulars overleaf relating to the charge and the fact that part of the property or  
undertaking charged ~~[ceased to form part of the company's property or undertaking]~~ [was released from the  
charge]† on 10th OCTOBER 1996 are  
true to the best of my knowledge and belief.

† delete as  
appropriate

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the  
provisions of the Statutory Declarations Act 1835.

Declared at 18 COLEMAN STREET  
LONDON EC2

Declarant sign below

R. S. Heels.

the 14th day of NOVEMBER  
one thousand nine hundred and ninety-six

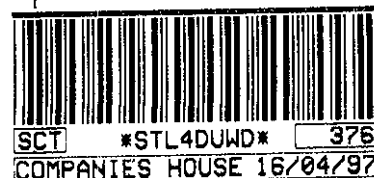
before me Nicholas Adams  
A Commissioner for Oaths or Notary Public or Justice of  
the Peace or Solicitor having the powers conferred on a  
Commissioner for Oaths

NICHOLAS ADAMS

Presenter's name address and  
reference (if any):

For official use  
Charges Section

Post room



Particulars of the charge to which the application overleaf refers

Please do not  
write in  
this margin

Date of creation of the charge

27th DECEMBER 1995

Please complete  
legibly, preferably,  
in black type, or  
bold block lettering

Description of the instrument (if any) creating or evidencing the charge #

FIXED AND FLOATING CHARGE DEBENTURE (IN FAVOUR OF EUROPEAN INVESTMENT BANK)

# insert a description  
of the instruments  
creating or  
evidencing the  
charge eg  
'Charge',  
'Debenture' etc

Date of Registration \*

10th JANUARY 1996

\* the date of  
registration may  
be confirmed from  
the certificate

Short particulars of property no longer subject to the charge

SEE ATTACHED CONTINUATION SHEET

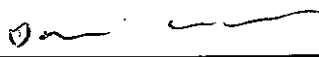
Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I JOSEPH WINDSON

of LINKLATER & PAINES, 59-67 GRESHAM ST, LONDON EC2V 7JA

being ~~the creditor~~ a person authorised to act on behalf of the creditor~~s~~ entitled to the benefits of the floating charge specified above certify that the particulars above relating to the charge and the release of part of the property charged are correct.

Signature  Date 26.3.97

† delete as  
appropriate

Note

The address of the Registrar of Companies is:-

Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB

CONTINUATION SHEET TO FORM 419b

Name of Company: First Tower LP(1) Limited  
Company Number: SC122077

Short particulars of property no longer subject to charge

All the Company's right, title and interest in the Company's assets (including the Company's interest in FTLP, but excluding the FTLP Charged Assets).

For these purposes:

"FTLP" means the First Tower Limited Partnership, an English Limited Partnership registered under such name pursuant to the Limited Partnership Act 1907 on 22nd August 1991 (registered number LP4087).

"FTLP Charged Assets" means the assets of FTLP (excluding, for the avoidance of doubt, any right of contribution or indemnity from the Company).

This is the continuation sheet  
referred to in the declaration of  
RICHARD STEPHEN HEELS  
declared before me this  
14<sup>th</sup> day of November 1996

*Richard Heels*