



***Please complete in typescript,
or in bold black capitals.***

CHFP055

363a

Annual Return

Company Number | 119820

Company Name in full | Royal Scottish Assurance plc



SCT SFL4X8L 0373
COMPANIES HOUSE 12/01/01

Date of this return

The information in this return is made up to

Day Month Year

$$\begin{array}{|c|c|c|c|c|c|c|c|} \hline 0 & 2 & 0 & 1 & 2 & 0 & 0 & 1 \\ \hline \end{array}$$
Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

[illegible]**Registered Office**

Show here the address **at the date of this return.**

| 42 St Andrew Square

*Any change of registered office **must** be notified on form 287.*

Post town | Edinburgh

County / Region

UK Postcode | EH2 2YE

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

6603

6601

6602

If the code number cannot be determined, give a brief description of principal activity.

Assurance

Companies House receipt date barcode

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**

DX 235 Edinburgh

Form revised September 1999

Page 1

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

As Registered Office

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

Alan Ewing

* Voluntary details.

Surname

Mills

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Address

87 Sheriff's Park

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town

Linlithgow

County / Region

West Lothian

UK Postcode

EH49 7SR

Country

Scotland

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title Mr

Date of birth Day Month Year
2 4 0 4 1 9 5 5

Forename(s) Charles Andrew

Surname Anderson

Address

The Oast Cottage

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Pasteus Road

Post town Limpsfield

County / Region Surrey

UK Postcode RH3 0RE

Country England

Nationality British

Business occupation Insurance Company Official

* Voluntary details.

Name * Style / Title

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth Day Month Year
0 4 0 6 1 9 6 0

Forename(s) Ian Arthur

Surname Henderson

Address

81 Craiglockhart Road

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town Edinburgh

County / Region

UK Postcode EH14 1EN

Country Scotland

Nationality British/Canadian

Business occupation Director

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

Number of shares issued

Aggregate Nominal Value

(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

'A' Ordinary Shares

121,000,000

£121,000,000.000

Totals

121,000,000

£121,000,000.000

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper in another format

A list of changes is enclosed

☐
☐

A full list of shareholders is enclosed

☒
☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

9/1/2001

† Please delete as appropriate.

† a director /secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

3

continuation sheets.

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

Yvonne McCubbin, Group Secretary's Department, The Royal Bank of

Scotland Group plc, 42 St Andrew Square, Edinburgh, EH2 2YE, 0131

523 4251

Tel

0131 523 4251

DX number

DX exchange

Directors (Continued)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Date of birth
Day Month Year
1 2 1 2 1 9 6 0

Forename(s) Bernard

Surname Higgins

Address

Lauderdale

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

10 Gamekeepers Road

Post town Edinburgh

County / Region UK Postcode EH4 6LX

Country Nationality British

Business occupation Director Retail Banking

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

Date of birth
Day Month Year
1 9 0 4 1 9 4 4

Forename(s) Michael John Patrick

Surname Hutchins

Address

Moorcrag

Usual residential address must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Beechfield Road

Post town Alderley Edge

County / Region Cheshire UK Postcode SK9 7AU

Country England Nationality British

Business occupation Bank Official

Directors (Continued)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Name	* Style / Title	Mr							
		Day	Month	Year					
Directors	Date of birth	2	0	0	5	1	9	5	4
In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Forename(s)	Peter Thomas							
	Surname	Johnson							
	Address	34 Homewood Road							
Usual residential address									
must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	Post town	St Albans							
	County / Region	Herts			UK Postcode	AL1 4BQ			
	Country				Nationality	British			
	Business occupation	Director							

* Voluntary details.

Name	* Style / Title								
		Day	Month	Year					
Directors	Date of birth	2	6	0	4	1	9	4	4
In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Forename(s)	Dunlop James							
	Surname	Stewart							
	Address	Morham Burn							
Usual residential address		Morham							
must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	Post town	By Haddington							
	County / Region	East Lothian			UK Postcode	EH41 4LQ			
	Country				Nationality	British			
	Business occupation	Company Director							

Directors (Continued)

Details of new directors must be notified on form 288a.

Please list directors in alphabetical order.

Name	* Style / Title	Mr							
Directors		Day	Month	Year					
In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Date of birth	2	0	0	3	1	9	4	9
	Forename(s)	Michael Norris							
	Surname	Urmston							
Address		The Coach House							
		Fulford Park							
Usual residential address	Post town	Fulford							
must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	County / Region	York				UK Postcode	YO10 4QE		
	Country	England				Nationality	British		
	Business occupation	Actuary							

* Voluntary details.

Name	* Style / Title								
Directors		Day	Month	Year					
In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.	Date of birth								
	Forename(s)								
	Surname								
Address									
Usual residential address	Post town								
must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.	County / Region					UK Postcode			
	Country					Nationality			
	Business occupation								

List of past and present shareholders Schedule to form 363a

CHFP055

Company Number 119820

Company Name in full Royal Scottish Assurance plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name N.C. Head Office Nominees Limited <hr/> Address 42 St Andrew Square, Edinburgh, Scotland. <hr/> UK Postcode <u>EH2 2YE</u>	'A' Ordinary Shares <div style="text-align: right;">1</div>		
Name RBS Life Investments Limited <hr/> Address 42 St Andrew Square, Edinburgh, Scotland. <hr/> UK Postcode <u>EH2 2YE</u>	'A' Ordinary Shares <div style="text-align: right;">120,999,999</div>		
Name Scottish Widows' Fund and Life Assurance Society <hr/> Address 15 Dalkeith Road, Edinburgh. <hr/> UK Postcode <u>EH16 6BU</u>	'B' Ordinary Shares <div style="text-align: right;">0</div>	<div style="text-align: right;">14,700,000</div>	<div style="text-align: right;">08-May-2000</div>

List of past and present shareholders (Continued)

Company Number 119820

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name The Royal Bank of Scotland plc <hr/> Address 36 St Andrew Square, Edinburgh, Scotland. <hr/> UK Postcode EH2 2YB	'C' Ordinary Shares 0 'A' Ordinary Shares 0	 1 120,999,999	 08-May-2000 04-Dec-2000
Name <hr/> Address <hr/> UK Postcode			
Name <hr/> Address <hr/> UK Postcode			
Name <hr/> Address <hr/> UK Postcode			
Name <hr/> Address <hr/> UK Postcode			