

SOLVENCY STATEMENT

GOLDEN FOOD PRODUCTS LIMITED
(company number: SC109663)
(the "Company")

This solvency statement is made under section 643 of the Companies Act 2006 (the "Act") for the purposes of section 642 of the Act in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 (SI 2008/1915).

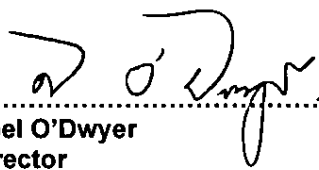
We, the undersigned, being the directors of the Company as at the date of this statement, have formed the opinion that:

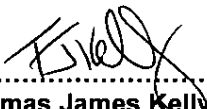
- (1) as regards the Company's situation at the date of this statement, that there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (2) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming these opinions, the directors have taken into account all of the Company's liabilities, including any contingent or prospective liabilities.

Date: 16 June 2011

Signed


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Noel O'Dwyer
Director


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Thomas James Kelly
Director

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COMPANIES HOUSE