

STATEMENT THAT SOLVENCY STATEMENT PROPERLY MADE

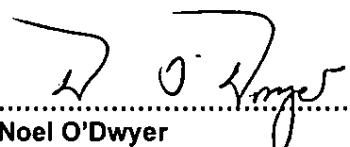
GOLDEN FOOD PRODUCTS LIMITED
(company number: SC109663)
(the "Company")

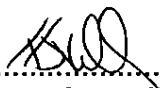
This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Act and has been signed by all the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated 16 June 2011 and made for the purposes of section 642 of the Act was:
 - (a) made not more than 15 days before 16 June 2011, being the date on which the written resolution cancelling and extinguishing 349,999 ordinary shares of £1 each in the share capital of the Company was passed as a special resolution; and
 - (b) provided to the sole member in accordance with section 642(2) of the Act.

Date: 16 June 2011

Signed


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Noel O'Dwyer
Director


.....
Thomas James Kelly
Director

