

MG01s

Particulars of a charge created by a company
registered in Scotland



A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form to register
particulars of a charge created by a
Scottish company.

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a mortgage or charge
created by a company in England
and Wales or Northern Ireland.
If this, please use form MG01.

THURSDAY



SC9GJFOF

SCT 10/12/2009 646
COMPANIES HOUSE

SCT 05/12/2009 1243
COMPANIES HOUSE

1 Company details

Company number S C 1 0 9 0 3 8

Company name in full Electro-Flow Controls Limited (the "Chargor")

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d0 d2 m1 m2 y2 y0 y9

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description Bond and Floating Charge (the "Floating Charge")

4 Amount secured

Please give us details of the amount secured by the charge.

Amount secured All present and future obligations and liabilities
(whether actual or contingent, whether owed jointly
or severally, as principal, cautioner or surety or
in any other capacity whatsoever) of any Obligor to
the Lender (and whether originally owing to the
Lender or purchased or acquired by the Lender),
except for any obligation or liability which, if it
were so included, would result in the Floating
Charge contravening any law (the "Secured
Obligations").

See Continuation Form for definitions.

Continuation page
Please use a continuation page if
you need to enter more details.

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Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name Clydesdale Bank PLC (the "Lender")

Address 30 St. Vincent Place

Glasgow

Postcode G 1 2 H L

Name

Address

Postcode

6

Short particulars of all the property charged

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The whole of the property, assets and undertaking (including uncalled capital) both present and future of the Chargor (the "Charged Assets").

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7 Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ^①

See Continuation Form

^① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

None

9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10 Signature ^②

Please sign the form here.

Signature

Signature

X

FOR AND ON BEHALF OF
MACLAY MURRAY & SPENS LLP

X

^② Signature

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name James Walsh

Company name MacLay Murray & Spens LLP

Address 66 Queen's Road

Aberdeen

Post town

County/Region

Postcode A B 1 5 4 Y E

Country

DX DX AB17 ABERDEEN

Telephone 01224 356130



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Amount secured

Please give us details of the amount secured by the charge.

Amount secured

"Encumbrance"

means any standard security, mortgage, charge, assignation, pledge, lien or other security right whatsoever.

"Finance Document"

means any agreement or letter from time to time setting out the terms of or constituting the Secured Obligations together with:

(a) any guarantee; and

(b) any document creating or conferring any Encumbrance,

which is in either case granted by any person in favour of the Lender in respect of the Secured Obligations.

"Fixed Security"

has the meaning given in section 486 of the Companies Act 1985.

"Obligor"

means any party to a Finance Document other than the Lender.

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Short particulars of all the property charged

Please give the short particulars of the property charged.

Short particulars

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision:

The Floating Charge created shall, subject to section 464(2) of the Companies Act 1985, rank in priority to any Fixed Security (other than any Fixed Security granted by the Chargor in favour of the Lender which shall rank in priority to the floating charge created) and to any other floating charge. The Chargor shall not, without the prior written consent of the Lender, create or permit to exist any Fixed Security or floating charge over all or any part of the Charged Assets which ranks in priority to or equally with the Floating Charge created except for any Fixed Security granted by the Chargor in favour of the Lender.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 109038

CHARGE NO. 7

I HEREBY CERTIFY THAT A CHARGE CREATED BY ELECTRO-
FLOW CONTROLS LIMITED

ON 2 DECEMBER 2009

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF CLYDESDALE BANK PLC

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 10 DECEMBER 2009

GIVEN AT COMPANIES HOUSE, EDINBURGH 12 DECEMBER
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES