

# M

COMPANIES FORM No. 410(Scot)

## Particulars of a charge created by a company registered in Scotland

# 410

Please do not  
write in  
this margin

Pursuant to section 410 of the Companies Act 1985

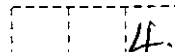
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of company

To the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company number



101959

Name of company

\* ROSYTH ROYAL DOCKYARD LIMITED

Date of creation of the charge (note 1)

31 JANUARY

1997

Description of the instrument (if any) creating or evidencing the charge (note 1)

STANDARD SECURITY

Amount secured by the charge

THE OBLIGATIONS AD FACTUM PRAESTANDUM, LIABILITIES AND OTHERS DUE AND THAT MAY BECOME DUE BY THE COMPANY IN TERMS OF CLAUSE 3 OF THE MINUTE OF AGREEMENT FOR STRATEGIC ASSETS BETWEEN THE COMPANY AND THE CHARGEES DATED 30 JANUARY 1997 AND ANY RENEWAL, REPLACEMENT, VARIATION OR EXTENSION THEREOF.

Names and addresses of the persons entitled to the charge

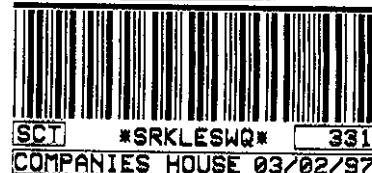
SECRETARY OF STATE FOR DEFENCE, C/O CARPENTER HOUSE, BROAD QUAY, BATH,

BA1 5AB

Presentor's name address telephone  
number and reference (if any):

BRODIES WS  
15 ATHOLL CRESCENT  
EDINBURGH, EH3 8HA  
TEL: 0131-228-3777  
REF: MEC/MIN/7/202

For official use  
Charges Section



Short particulars of all the property charged.

Please do not  
write in  
this margin

PLEASE SEE DETAILS ATTACHED

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

NOT APPLICABLE

Particulars as to commission, allowance or discount paid (see section 413(3))

NIL

Signed

*Brodies*

Date

31-1-97

On behalf of ~~[company]~~ [chargee]†

† delete as  
appropriate

### Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording / registration of a Standard Security; date of intimation of an Assignment.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

5. The address of the Registrar of Companies is:-

Companies House  
100 - 102 George Street  
Edinburgh EH2 3DJ

FORM 410

Short Particulars of all the Property charged

First ALL and WHOLE those subjects known as and comprising the Direct Entrance, Entrance Lock and contingency docking facility with ancillary back up caisson mooring area all forming part of Rosyth Royal Dockyard, Rosyth, Fife being the subjects shown delineated in red and partly coloured yellow and blue on Plan 1 annexed and signed as relative to the said Standard Security ("Plan 1") declaring that (i) the boundary between the points K(5) and K(6) is defined as the outer edge of the base of the existing sea walls and embankments (which term incorporates all man-made structures comprising revetments, rip-rap and rock armouring) as shown by the outer edge of the red delineation on Plan 1; (ii) the boundary between the points X and Y is defined as a line 25cm to the southwest of the southwest most face of the high security fence and of Buildings 591 and 592; (iii) the boundary between the points V and W is defined as a line 25cm to the southwest of the southwest most face of buildings 594, 593, 595 and 596; (iv) the subjects shown cross-hatched black on blue on Plan 1 comprise the bed of that part of the Non-Tidal Basin at Rosyth Royal Dockyard which is used for mooring and manoeuvring the back-up caisson for the Direct Entrance to the Non-Tidal Basin, and for mooring protective craft alongside the inner caisson of the Entrance Lock; and (v) the subjects secured include all underground chambers and equipment associated with the caissons serving both the Entrance Lock and the Direct Entrance, as the terms Non-Tidal Basin, Direct Entrance and Entrance Lock are defined in Part 4 of the Schedule to the said Standard Security; Second ALL and WHOLE those subjects known as and comprising the pumphouse facility with part of the building numbered 500 and the building numbered 509 and all underground chambers and equipment associated therewith all forming part of Rosyth Royal Dockyard, Rosyth, Fife, being the subjects shown delineated in red and partly coloured yellow and hatched black on Plan 2 annexed and signed as relative to the said Standard Security; Third ALL and WHOLE those subjects known as and comprising the RD66 Active Waste Store with adjoining land forming part of Rosyth Royal Dockyard, Rosyth, Fife, being the subjects shown delineated in red on Plan 3 annexed and signed as relative to the said Standard Security with the building erected thereon, declaring that where the boundary follows the line of the high security fence, the whole of such fence is included within the said subjects; Fourth the whole rights, pertinents and others of the aforesaid subjects including in particular those described in Part 4A of the Schedule to the said Standard Security.

Brodie's



**CERTIFICATE OF THE REGISTRATION  
OF A CHARGE**

Company number 101959

I hereby certify that a charge created by

ROSYTH ROYAL DOCKYARD LIMITED

on 31 JANUARY 1997

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of THE SECRETARY OF STATE FOR DEFENCE

was delivered pursuant to section 410 of the Companies Act, 1985,  
on 3 FEBRUARY 1997

Signed at Edinburgh  
4 FEBRUARY 1997

R. Graham  
For Registrar of Companies



C O M P A N I E S H O U S E

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

**REGISTER**

**OF**

**Charges**

**Alteration to Charges**

**Memoranda of Satisfaction**

**AND**

**Appointments and Cessations**

**of Receivers**

**OF**

**ROSYTH ROYAL DOCKYARD LIMITED**

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

# REGISTER of Charges, Alterations to Charges,

COMPANY: SC101959 CHARGE: 1

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge  £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
03/02/1997		31/ 1/97 STANDARD SECURITY		ALL SUMS DUE, OR TO BECOME DUE	ROSYTH ROYAL DOCKYARD,ROSYTH,FIFE.	THE SECRETARY OF STATE FOR DEFENCE

# Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC101959 CHARGE: 1

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

# REGISTER of Charges, Alterations to Charges,

COMPANY: SC101959 CHARGE: 2

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge  £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
03/02/1997		31/ 1/97 STANDARD SECURITY		ALL SUMS DUE, OR TO BECOME DUE	TENANTS INTEREST IN LEASE OF ELECTRICITY SUPPLY SYSTEM AT FORMER NAVAL BASE, ROSYTH, FYFE.	THE SECRETARY OF STATE FOR DEFENCE



# Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC101959 CHARGE: 2

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

# REGISTER of Charges, Alterations to Charges,

COMPANY: SC101959 CHARGE: 3

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge  £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
03/02/1997		30/ 1/97 FLOATING CHARGE		ALL SUMS DUE, OR TO BECOME DUE	SUCH OF THE COMPANYS PROPERTY AND ASSETSM (WHETHER HERITABLE OR MOVEABLE) FROM TO TIME TO TIME AS ARE "RELEVANT STRATEGIC ASSETS" WITHIN THE DEFINITION THEREOF IN CLAUSE 3.6.5 OF THE SAID MINUTE OF AGREEMENT. WHICH IS DETAILED FURTHER ON CONTINUATION SHEET.....SEE CH MICROFICHE FOR MORE DETAILS	THE SECRETARY OF STATE FOR DEFENCE

# Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC101959 CHARGE: 3

(8)  In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9)  In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10)  Amount or rate per cent of the Commission Allowance or discount	(11)  Memoranda of Satisfaction	(12)  Receiver		
				Name	Date of Appointment	Date of Ceasing to act
COMPANY ARE EXPRESSLY PROHIBITED FROM CREATING SUBSEQUENT FIXED SECURITY HAVING PRIORITY OVER OR RANKING EQUALLY WITH THE FLOATING CHARGE						

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

# REGISTER of Charges, Alterations to Charges,

COMPANY: SC101959 CHARGE: 4

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge  £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
03/02/1997		31/ 1/97 STANDARD SECURITY		ALL SUMS DUE, OR TO BECOME DUE	CDF FACILITY,PUMPHOUSE,RD66 ACTIVE WASTE STORE ALL AT ROSYTH ROYAL DOCKYARD,FIFE.	THE SECRETARY OF STATE FOR DEFENCE

# Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC101959 CHARGE: 4

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act