

Company number SC101936

Solvency Statement made by the Directors
of
Gael Force Marine Equipment Limited (the "Company")
on
22 Dec 2023 (the "Statement Date")

This is a solvency statement given by the directors named below (being all of the directors of the Company as at the date of this statement) under section 643 of the Companies Act 2006 (the "Act") for the purposes of a proposed reduction of share capital by the Company under section 642 of the Act. Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:


1. as regards the Company's situation as at the Statement Date, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
2. it being the intention of the Company to commence the winding up of the Company within 12 months of the Statement Date, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up; and
3. in any case, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the Statement Date.

In forming the opinions set out above, each member of the board of directors of the Company has taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed by the directors of the Company:



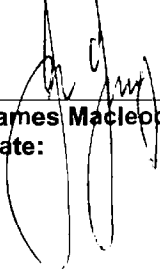
Robert Arthur Foster
Date: 22 Dec 23



Stewart Graham
Date: 22/12/2023



Stephen John Joseph Offord
Date: 22 Dec 23



James Macleod Young
Date: 22-12-23