

Return of Allotment of Shares

CHFPO83

Company Number

0100764

Company name in full

STAGECOACH GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day Month Year

02 08 2005

Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

ORDINARY

Number allotted

593,463 ✓

Nominal value of each share

0.63p

Amount (if any) paid or due on each
share (including any share premium)

0.375p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh




Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|--|--|---|---|
| Name Pershing Keen Nominees Limited , a/c LDCLT <hr/> Address Capstan House, One Clove Crescent, East India Dock, London <hr/> <hr/> <div style="text-align: right;">UK Postcode E14 2BH</div> | | Class of shares allotted <hr/> Ordinary <hr/> <hr/> | Number Allotted <hr/> 593,463 <hr/> <hr/> |
| Name <hr/> <hr/> Address <hr/> <hr/> <hr/> <div style="text-align: right;">UK Postcode</div> | | Class of shares allotted <hr/> <hr/> <hr/> | Number Allotted <hr/> <hr/> <hr/> |
| Name <hr/> <hr/> Address <hr/> <hr/> <hr/> <div style="text-align: right;">UK Postcode</div> | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |
| Name <hr/> <hr/> Address <hr/> <hr/> <hr/> <div style="text-align: right;">UK Postcode</div> | | Class of shares allotted <hr/> <hr/> <hr/> | Number allotted <hr/> <hr/> <hr/> |

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed



Date

10/8/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|----------------------|-------------|
| STAGECOACH GROUP PLC | |
| GROUP HEADQUARTERS | |
| 10 DUNKELD ROAD | |
| PERTH PH1 5TW | |
| Tel | |
| DX number | DX exchange |