

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

✓ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

✗ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken on  
formation of the company or  
for an allotment of new  
shares by an unlimited  
company.

WEDNESDAY



A13 30/06/2010 297  
COMPANIES HOUSE

### 1 Company details

Company number **S C 0 9 9 8 8 4**  
Company name in full **Babcock Support Services Limited**

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date **d 04 m 06 y 2010**  
To Date **d d m m y y y y**

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
D Preference Shares	GBP	50,000	1.00		0.00
E Preference Shares	GBP	50,000	1.00		0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

Babcock Support Services Limited (the "Company") capitalised £250,000 of the Company's distributable reserves by way of a bonus issue of 50,000 A preference shares, 50,000 B preference shares, 50,000 C preference shares, 50,000 D preference shares and 50,000 E preference shares in the capital of the Company, to the Company's direct parent company, Babcock2 Limited ("B2L") pursuant to B2L's election to receive the preference shares.

**SH01****Return of allotment of shares****Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See continuation page				£
				£
				£
				£
<b>Totals</b>			0	£ 0.00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

**6 Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital.	<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium.

③ E.g. Number of shares issued multiplied by nominal value of each share.

② Total number of issued shares in this class.

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary.

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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

See continuation pages

Prescribed particulars

1

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

## 1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

## Continuation page

Please use a Statement of Capital continuation page if necessary.

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## Signature

I am signing this form on behalf of the company.

Signature

Signature

X Better X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

## 2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## 3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name James Riseam

Company name Ashurst LLP

Address Broadwalk House

5 Appold Street

Post town London

Country/Region

Postcode E C 2 A 2 H A

Country England

DX

Telephone +44 (0)20 7638 1111



### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



### Important information

Please note that all information on this form will appear on the public record.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ① Including both the nominal value and any share premium.
- ② Total number of issued shares in this class.
- ③ E.g. Number of shares issued multiplied by nominal value of each share.

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Preference	
Prescribed particulars	<p>shall be entitled to be paid a dividend equal in amount to the amount of loan principal (if any) repaid by Babcock (UK) Holdings Limited to the Company (infrastructure division) under the loan agreement between the Company (infrastructure division) and Babcock (UK) Holdings Limited entered into in March 2008 (the "A Loan Agreement").</p> <p><b>Capital Rights:</b> On a return of capital, liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied in the following manner and order of priority:</p> <p>(a) firstly, in paying to the holders of A preference shares a sum equal to any unpaid dividend due to them;</p> <p>(b) secondly, in paying to the holders of B preference shares a sum equal to any unpaid dividend due to them;</p> <p>(c) thirdly, in paying to the holders of C preference shares a sum equal to any unpaid dividend due to them;</p> <p>(d) fourthly, in paying to the holders of D preference shares a sum equal to any unpaid dividend due to them;</p> <p>(e) fifthly, in paying to the holders of E preference shares a sum equal to any unpaid dividend due to them;</p> <p>(f) sixthly, in paying to the holders of ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares (as if one class) an amount equal to the amount paid up or deemed to be paid up on the shares; and</p> <p>(g) seventhly, in distributing the surplus assets of the Company (if any) remaining to the holders of ordinary shares.</p>	

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Preference
Prescribed particulars	<p>shall be entitled to be paid a dividend equal in amount to the amount of loan principal (if any) repaid by Babcock (UK) Holdings Limited to the Company (defence division) under the loan agreement between the Company (defence division) and Babcock (UK) Holdings Limited entered into in March 2008 (the "B Loan Agreement").</p> <p><b>Capital Rights:</b> On a return of capital, liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied in the following manner and order of priority:</p> <p>(a) firstly, in paying to the holders of A preference shares a sum equal to any unpaid dividend due to them;</p> <p>(b) secondly, in paying to the holders of B preference shares a sum equal to any unpaid dividend due to them;</p> <p>(c) thirdly, in paying to the holders of C preference shares a sum equal to any unpaid dividend due to them;</p> <p>(d) fourthly, in paying to the holders of D preference shares a sum equal to any unpaid dividend due to them;</p> <p>(e) fifthly, in paying to the holders of E preference shares a sum equal to any unpaid dividend due to them;</p> <p>(f) sixthly, in paying to the holders of ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares (as if one class) an amount equal to the amount paid up or deemed to be paid up on the shares; and</p> <p>(g) seventhly, in distributing the surplus assets of the Company (if any) remaining to the holders of ordinary shares.</p>

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C Preference
Prescribed particulars	<p>shall be entitled to be paid a dividend equal in amount to the amount of loan principal (if any) repaid by Babcock (UK) Holdings Limited to the Company (infrastructure division) under the loan agreement between the Company (infrastructure division) and Babcock (UK) Holdings Limited entered into on 26 March 2009 (the "C Loan Agreement").</p> <p><b>Capital Rights:</b> On a return of capital, liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied in the following manner and order of priority:</p> <p>(a) firstly, in paying to the holders of A preference shares a sum equal to any unpaid dividend due to them;</p> <p>(b) secondly, in paying to the holders of B preference shares a sum equal to any unpaid dividend due to them;</p> <p>(c) thirdly, in paying to the holders of C preference shares a sum equal to any unpaid dividend due to them;</p> <p>(d) fourthly, in paying to the holders of D preference shares a sum equal to any unpaid dividend due to them;</p> <p>(e) fifthly, in paying to the holders of E preference shares a sum equal to any unpaid dividend due to them;</p> <p>(f) sixthly, in paying to the holders of ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares (as if one class) an amount equal to the amount paid up or deemed to be paid up on the shares; and</p> <p>(g) seventhly, in distributing the surplus assets of the Company (if any) remaining to the holders of ordinary shares.</p>



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### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D Preference
Prescribed particulars	<p><b>Voting Rights:</b> One vote per share</p> <p><b>Income Rights:</b> The ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares shall not rank pari passu in relation to receiving an dividends or other similar distributions. Out of the profits available for distribution the holders of the C preference shares shall be entitled to be paid a dividend equal in amount to the amount of loan principal (if any) repaid by Babcock (UK) Holdings Limited to the Company (defence division) under the loan agreement between the Company (defence division) and Babcock (UK) Holdings Limited entered into on 24 February 2010 (the "D Loan Agreement").</p> <p><b>Redemption rights:</b> None</p> <p><b>Capital rights:</b> On a return of capital, liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied in the following manner and order of priority:</p> <p>(a) firstly, in paying to the holders of A preference shares a sum equal to any unpaid dividend due to them;</p> <p>(b) secondly, in paying to the holders of B preference shares a sum equal to any unpaid dividend due to them;</p> <p>(c) thirdly, in paying to the holders of C preference shares a sum equal to any unpaid dividend due to them;</p> <p>(d) fourthly, in paying to the holders of D preference shares a sum equal to any unpaid dividend due to them;</p> <p>(e) fifthly, in paying to the holders of E preference shares a sum equal to any unpaid dividend due to them;</p> <p>(f) sixthly, in paying to the holders of ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares (as if one class) an amount equal to the amount paid up or deemed to be paid up on the shares; and</p> <p>(g) seventhly, in distributing the surplus assets of the Company (if any) remaining to the holders of ordinary shares.</p>

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### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	E Preference
Prescribed particulars	<p><b>Voting Rights:</b> One vote per share</p> <p><b>Income Rights:</b> The ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares shall not rank pari passu in relation to receiving an dividends or other similar distributions. Out of the profits available for distribution the holders of the E preference shares shall be entitled to be paid a dividend equal in the amount to the amount of loan principal (if any) repaid by Babcock (UK) Holdings Limited to the Company (infrastructure division) under the loan agreement between the Company (infrastructure division) and Babcock (UK) Holdings Limited entered into on 24 February 2010 (the "E Loan Agreement").</p> <p><b>Redemption rights:</b> None</p> <p><b>Capital rights:</b> On a return of capital, liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied in the following manner and order of priority:</p> <p>(a) firstly, in paying to the holders of A preference shares a sum equal to any unpaid dividend due to them;</p> <p>(b) secondly, in paying to the holders of B preference shares a sum equal to any unpaid dividend due to them;</p> <p>(c) thirdly, in paying to the holders of C preference shares a sum equal to any unpaid dividend due to them;</p> <p>(d) fourthly, in paying to the holders of D preference shares a sum equal to any unpaid dividend due to them;</p> <p>(e) fifthly, in paying to the holders of E preference shares a sum equal to any unpaid dividend due to them;</p> <p>(f) sixthly, in paying to the holders of ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares (as if one class) an amount equal to the amount paid up or deemed to be paid up on the shares; and</p> <p>(g) seventhly, in distributing the surplus assets of the Company (if any) remaining to the holders of ordinary shares.</p>

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## Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p><b>Voting Rights:</b> One vote per share</p> <p><b>Income Rights:</b> The ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares shall not rank pari passu in relation to receiving an dividends or other similar distributions. For as long as any amount of loan principal remains to be repaid under the A Loan Agreement, B Loan Agreement, C Loan Agreement, D Loan Agreement or E Loan Agreement, no dividend or other distribution shall be paid or made to holders of the ordinary shares and during this period the Company shall not initiate any other action that will deplete the distributable reserves of the Company below £32,000,000.</p> <p><b>Redemption rights:</b> None</p> <p><b>Capital rights:</b> On a return of capital, liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied in the following manner and order of priority:</p> <p>(a) firstly, in paying to the holders of A preference shares a sum equal to any unpaid dividend due to them;</p> <p>(b) secondly, in paying to the holders of B preference shares a sum equal to any unpaid dividend due to them;</p> <p>(c) thirdly, in paying to the holders of C preference shares a sum equal to any unpaid dividend due to them;</p> <p>(d) fourthly, in paying to the holders of D preference shares a sum equal to any unpaid dividend due to them;</p> <p>(e) fifthly, in paying to the holders of E preference shares a sum equal to any unpaid dividend due to them;</p> <p>(f) sixthly, in paying to the holders of ordinary shares, A preference shares, B preference shares, C preference shares, D preference shares and E preference shares (as if one class) an amount equal to the amount paid up or deemed to be paid up on the shares; and</p> <p>(g) seventhly, in distributing the surplus assets of the Company (if any) remaining to the holders of ordinary shares.</p>	