

MG01s

Particulars of a charge created by a company
registered in Scotland

A fee is payable with this form.
We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

What this form is for
You may use this form to register
particulars of a charge created by a
Scottish Company.

What this form is NOT for
You cannot use this form to register
particulars of a mortgage or charge
created by a company in England
and Wales or Northern Ireland. To
this, please use form MG01.

TUESDAY



SCT *S14LDB5T* 13/03/2012 #585
COMPANIES HOUSE

1 Company details

Company number S C 0 9 7 6 3 1

Company name in full Cannongate Limited

For official use

→ Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ^d 0 ^d 2 ^m 0 ^m 3 ^y 2 ^y 0 ^y 1 ^y 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Standard security', 'Floating charge' etc.

Description Floating Charge

4 Amount secured

Please give us details of the amount secured by the charge.

Amount secured All the Company's liabilities to The Royal Bank of Scotland plc (present, future, actual or
contingent and whether incurred alone or jointly with another) including interest and
expenses.

Continuation page
Please use a continuation page if
you need to enter more details.

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5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Name The Royal Bank of Scotland plc

Address 36 St Andrew Square

Edinburgh

Postcode E H 2 2 Y B

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details.

6 Short particulars of all the property charged

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

All the Company's property, undertaking, assets (including uncalled capital) and rights owned now or in the future.

Note:- The Floating Charge contains provisions by which the Company undertakes to the Bank that it will not without the Bank's consent:-

- (a) dispose of any interest in heritable, freehold or leasehold land (Land);
- (b) grant, or accept a surrender of, any lease or licence of any of its Land or consent to a tenant assigning or sub-letting;
- (c) dispose of any other property, assets or rights, other than in the ordinary course of business;
- (d) deal with its book and other debts, except by collecting them in the ordinary course of business. In particular, the Company will not realise its book debts and other debts by means of invoice discounting or factoring arrangements;
- (e) call on or accept payment of any uncalled capital.

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Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision **o**.

The Floating Charge provides that:-

- (i) the Company will not, without the Bank's consent, permit or create any fixed security, floating charge or lien on any of its property, undertaking, assets (including uncalled capital) or rights, whether ranking before or after the Floating Charge, except in favour of the Bank;
- (ii) any fixed charge given by the Company to the Bank will rank in priority to the Floating Charge;
- (iii) the Floating Charge will rank in priority to any fixed charge and any other floating charge granted by the Company after completion of the Floating Charge, unless the Bank agrees otherwise.

o In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or *pari passu* with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

Continuation page

Please use a continuation page if you need to enter more details

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8 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

9 Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

10 Signature

Please sign the form here

Signature

Signature

For The Royal Bank of Scotland plc
Duly Authorised Official

Signature

This form must be signed by a person with an interest in the registration of the charge.

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✓ Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

The Royal Bank of Scotland plc

Address

Post town

County/Region

Postcode

Country

DX

DX 717830 Sheffield 30

Telephone

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

! Important information

Please note that all information on this form will appear on the public record.

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'

✉ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

i Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 97631

CHARGE NO. 8

I HEREBY CERTIFY THAT A CHARGE CREATED BY
CANNONGATE LIMITED

ON 2 MARCH 2012

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF THE ROYAL BANK OF SCOTLAND PLC

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 13 MARCH 2012

GIVEN AT COMPANIES HOUSE, EDINBURGH 14 MARCH 2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES