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COMPANIES FORM No 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage or
charge

CHFP025

*Please do not
write in this
margin*

Pursuant to section 410 of the Companies Act 1985

COMPANIES HOUSE
FEE PAID
EDINBURGH

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf Note 6)

For official use

Company number

1117

93192

Name of company

* Hjaltland Seafarms Limited

Date of creation of the charge (note 1)

22 January 2008

Description of the instrument (if any) creating or evidencing the charge (note 1)

Standard Security

Amount secured by the charge

The whole monies which now are or which at any time or times hereafter may become due or may be accruing due to Sparebanken Vest as Facility Agent and Security Agent for the Finance Parties and under and as defined in the multicurrency, revolving credit and multicurrency term loan facility agreement dated on or around 17 January 2008 entered into among, inter alia, Grieg Seafood ASA (the company's ultimate parent company) as Borrower and Sparebanken Vest

Names and addresses of the persons entitled to the charge

Sparebanken Vest, Kaigaten 4, 5016, Bergen, Norway

Presentor's name address telephone
number and reference (if any)

Paull & Williamsons
New Investment House
214 Union Street
ABERDEEN
AB10 1QY
01224 621621
SPA/21/1/DFMcL/BCH

For official use (10/03)
Charges Section

TUESDAY



S3SHNWRE

SCT 29/01/2008 725
COMPANIES HOUSE

Short particulars of all the property charged

Please do not
write in
this margin

Plot or area of ground forming the Quarry Pier and access track at Trondra, Shetland in the County of Zetland
extending to 2 518 acres or thereby

Please complete
legibly, preferably
in black type, or
bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and
any ranking provision (note 2)

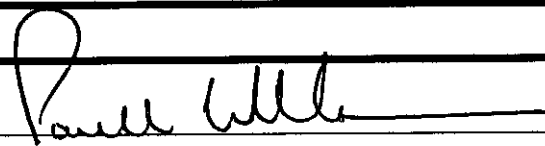
N/A

Particulars as to commission, allowance or discount paid (see section 413(3))

N/A

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to Companies
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entry for a
mortgage or
charge
(See Note 5)

Signed



Date 28 January 2008

On behalf of ~~XXXXXX~~ [chargee] †

Notes

1 A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act (Examples date of signing of an Instrument of Charge, date of recording/registration of a Standard Security, date of intimation of an Assignment)

2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge, and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered

4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body

5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge
Cheques and Postal Orders are to be made payable to Companies House

6 The address of the Registrar of Companies is Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP 4 Edinburgh 2

† delete as
appropriate

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 93192

I hereby certify that a charge created by

HJALTLAND SEAFARMS LIMITED

on 22 JANUARY 2008

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of SPAREBANKEN VEST

was delivered pursuant to section 410 of the Companies Act, 1985,
on 29 JANUARY 2008 given at Companies House, Edinburgh
31 JANUARY 2008



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E