

Particulars of an instrument of alteration to a floating charge created by a company registered in Scotland

CHFP025

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write in this
margin*

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

COMPANIES HOUSE
FEE PAID
EDINBURGH

Pursuant to section 410 and 466 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

**Please complete
legibly, preferably
in black type, or
bold block lettering**

116

SC091771

Name of company

MD (1995) GROUP LIMITED

* insert full name
of company

Date of creation of the charge (note 1)

29 January 2003

Description of the instrument creating or evidencing the charge or of any ancillary document which has been altered (note 1)

Floating Charge

Names of the persons entitled to charge

ING Bank N.V. London Branch (as security trustee for the Subordinated Finance Parties).

Short particulars of all the property charged

The whole of the property, assets and rights (including uncalled capital) which is or may from time to time be comprised in the property and undertaking of the Company.

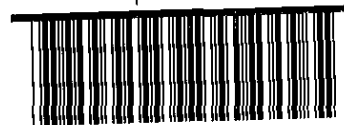
Presentor's name address and
reference (if any):

DICKSON MINTO W.S.
11 WALKER STREET,
EDINBURGH EH3 7NE

(MD-1995.1dd)
DX ED 199
A6/16/DJM/PTA

For official use
Charges Section

Post room



SCT SA91PIFY 0307
COMPANIES HOUSE 13/02/03

Names, and addresses of the persons who have executed the instrument of alteration (note 2)

SEE PAPER APART

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write in
this margin*

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Date(s) of execution of the instrument of alteration

29th JANUARY 2003

A statement of the provisions, if any, imposed by the instrument of alteration prohibiting or restricting the creation by the company of any fixed security or any other floating charge having, priority over, or ranking pari passu with the floating charge

N/A

Short particulars of any property released from the floating charge

N/A

The amount, if any, by which the amount secured by the floating charge has been increased

N/A

A statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges

The debt will rank for all purposes and at all times in the following order:
(A) First, the Priority Senior Debt and the Hedging Liabilities on a pari passu basis;

- (B) Second, the Subordinated Debt;
- (C) Third, the Deferred Senior Debt;
- (D) Fourth, the DDB Debt; and
- (E) Fifth, the Investor Debt

DEFINITIONS:

DDB Debt - means all money and liabilities now or in the future due, owing or incurred to any DDB Noteholder by any Group Company under any DDB document in any currency, whether actual or contingent, whether incurred solely or jointly with any other person and whether as principal or surety, together with all accruing interest and all related costs, charges and expenses.

Deferred Senior Debt - The excess and extended indebtedness will be Deferred Senior Debt to the extent that (prior to the Subordinated Discharge Date):

- (i) The total principal amount of the New Money Commitments exceeds £45,000,000; and/or
- (ii) any principal amount of the New Money Commitments has a scheduled repayment date later than the Term Loan C Final Repayment Date;

Subordinated Discharge Date - means the date on which all Subordinated Debt has been fully discharged and all commitments of the Subordinated Finance Parties to the Obligors have come to an end in accordance with the Subordinated Finance Documents.

Priority Senior Debt - means Senior Debt other than Deferred Senior Debt.

Investor Debt - means all money and liabilities now or in the future due, owing or incurred to any Investor by any Group Company under any Investor Document in any currency, whether actual or contingent, whether incurred solely or jointly with any other person and whether as principal or surety, together with all accruing interest and all related costs, charges and expenses.

Subordinated Debt - means all money and liabilities now or in the future due, owing or incurred to any Subordinated Finance Party by any Obligor under any Subordinated Finance Document in any currency, whether actual or contingent, whether incurred solely or jointly with any other person and whether as principal or surety, together with all accruing interest and all related costs, losses and charges.

Obligors - means each Borrower, each Guarantor and each other Group Company which has any obligation to any Finance Party under any Finance Document.

Continuation of the statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges

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bold block lettering**

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Signed  Date 13.02.03

On behalf of ~~XXXXXX~~ [company] [chargee] †

† delete as
appropriate

Notes

1. A description of the instrument e.g. "Instrument of Charge" "Debenture" etc, as the case may be, should be given. For the date of creation of a charge see section 410(5) of the Companies Act.
2. In accordance with section 466(1) the instrument of alteration should be executed by the company, the holder of the charge and the holder of any other charge (including a fixed security) which would be adversely affected by the alteration.
3. A certified copy of the instrument of alteration, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of execution of that instrument.
4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
5. Cheques and Postal Orders are to be made payable to **Companies House**.

6. The address of the Registrar of Companies is:-
Companies Registration Office, 37 Castle Terrace, Edinburgh, EH1 2EB

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ADDRESS

1. DE FACTO 1007 LIMITED Gawsworth House, Westmore Drive, Crewe, Cheshire CW1 1ZD
2. DE FACTO 1008 LIMITED Gawsworth House, Westmore Drive, Crewe, Cheshire CW1 1ZD
3. DE FACTO 1009 LIMITED Gawsworth House, Westmore Drive, Crewe, Cheshire CW1 1ZD
4. DE FACTO 1010 LIMITED Gawsworth House, Westmore Drive, Crewe, Cheshire CW1 1ZD
5. DE FACTO 1011 LIMITED Gawsworth House, Westmore Drive, Crewe, Cheshire CW1 1ZD
6. DE FACTO 1014 LIMITED Gawsworth House, Westmore Drive, Crewe, Cheshire CW1 1ZD
7. ING BANK N.V. LONDON BRANCH 60 London Wall, London, EC2M 5TQ
8. THE GOVERNOR AND COMPANY OF THE BANK OF SYNDICATED LENDING, PO Box 39900, Bishopsgate, London SCOTLAND
9. GOLDMAN SACHS CREDIT PARTNERS LP, Peters Hill, 1 Carter Lane, London EC4V 5ER
10. ING BANK N.V., LONDON BRANCH Peters Hill, 1 Carter Lane, London EC4V 5ER
11. THE GOVERNOR AND COMPANY OF THE BANK OF Peters Hill, 1 Carter Lane, London EC4V 5ER SCOTLAND
12. ING BANK N.V. LONDON BRANCH Peters Hill, 1 Carter Lane, London EC4V 5ER
13. DUKE STREET CAPITAL III LIMITED Almack House, 28 King Street, London SW17 6RA
14. DUKE STREET CAPITAL IV LIMITED Almack House, 28 King Street, London SW17 6RA
15. APAX PARTNERS EUROPE MANAGERS LIMITED 15 Portland Place, London W1B 1PT
16. WILLIAM ERNEST ARCHER The Priory, 2 Astley Close, Knutsford, Cheshire WA16 8GT
17. GEOFFREY CHARLES WILSON Broadoakes 237, Seabridge Lane, Newcastle under Lyne, Stoke on Trent ST5 0TB

		ADDRESS
18.	JOHN LEONARD ROGERS	The Old House, The Square, Hannington, Northamptonshire
19.	KENNETH ANTHONY MARKS	279 Dover House Road, Roehampton, London SW15 5BP
20.	JEAN MARKS	279 Dover House Road, Roehampton, London SW15 5BP
21.	ABBEY NATIONAL TREASURY SERVICES OVERSEAS HOLDINGS	Abbey National, ??? Street, London NW1
22.	ABBEY NATIONAL TREASURY SERVICES PLC	Abbey National House, 2 Triton Square, Regents Square, London
23.	ABERDEEN ASSET MANAGEMENT	1 Albryn Place, Aberdeen AB10 1YG
24.	ABERDEEN ASSET MANAGEMENT	1 Albryn Place, Aberdeen AB10 1YG (as manager of Aberdeen City Council Superannuation Fund AFM nominees A/C ADC)
25.	BREDERODE S.A.	Dreve Richelle 161/1 Building K, 1410 Waterloo, Belgium
26.	DRESDNER KLEINWORT WASSERSTEIN LIMITED	20 Fenchurch Street, London EC3P 3PP
27.	ELF HOLDINGS LIMITED	c/o Maples & Calder, Ugland House, PO Box 309, Georgetown, Grand Cayman, Cayman Islands, British West Indies.
28.	ESP CO INVESTMENT LIMITED PARTNERSHIP	1 George Street, Edinburgh EH2 2LL
29.	EUROPEAN STRATEGIC PARTNERS	1 George Street, Edinburgh EH2 2LL
30.	EUROPEAN STRATEGIC PARTNERS 1 LP	1 George Street, Edinburgh EH2 2LL
31.	EUROPEAN STRATEGIC PARTNERS SCOTTISH B	1 George Street, Edinburgh EH2 2LL
32.	EUROPEAN STRATEGIC PARTNERS SCOTTISH C	1 George Street, Edinburgh EH2 2LL
33.	THE GOVERNOR AND COMPNAY OF THE BANK OF SCOTLAND	New Uberior House, 11 Earl Grey Street, Edinburgh EH3 9BN
34.	ING BANK N.V.	60 London Wall, London EC2M 5TQ

	ADDRESS
35. INTERMEDIATE CAPITAL INVESTMENTS LIMITED	20 Old Broad Street, London EC2N 1DP
36. INTERMEDIATE CAPITAL LIMITED	20 Old Broad Street, London EC2N 1DP
37. INTERMEDIATE CAPITAL GP LIMITED	20 Old Broad Street, London EC2N 1DP
38. PARCOM VENTURES B.V.	PO Box 434 1200 AK, Hilversum, The Netherlands
39. STRAMONGATE NOMINEES LIMITED	101 Wigmore Street, London W1U 1QU
40. PPCP FINANCE II s.a.r.l	12-14 Rue Leon Thyès, L-2636 Luxembourg
41. PPCP II (CO-INVESTMENT) SARL	12-14 Rue Leon Thyès, L-2636 Luxembourg

FILE COPY



CERTIFICATE OF THE REGISTRATION OF AN ALTERATION TO A FLOATING CHARGE

Company number 91771

I hereby certify that particulars of an instrument of alteration dated
29 JANUARY 2003

were delivered pursuant to section 410 of the Companies Act, 1985,
on 13 FEBRUARY 2003.

The instrument relates to a charge created on 29 JANUARY 2003

by MD (1995) GROUP LIMITED

in favour of
ING BANK N.V. AS SECURITY TRUSTEE FOR THE SUBORDINATED
FINANCE PARTIES

for securing ALL SUMS DUE, OR TO BECOME DUE

Given at Companies House, Edinburgh
14 FEBRUARY 2003



C O M P A N I E S H O U S E



N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC091771 CHARGE: 6

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the acquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
13/02/2003		29/ 1/03 FLOATING CHARGE		ALL SUMS DUE, OR TO BECOME DUE	UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE OF THE COMPANY INCLUDING UNCALLED CAPITAL	ING BANK N.V. AS SECURITY TRUSTEE FOR THE SUBORDINATED FINANCE PARTIES

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC091771 CHARGE: 6

(8)	(9)	(10)	(11)	(12)		
In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	Amount or rate per cent of the Commission Allowance or discount	Memoranda of Satisfaction	Receiver		
				Name	Date of Appointment	Date of Ceasing to act
COMPANY ARE EXPRESSLY PROHIBITED FROM CREATING SUBSEQUENT FIXED SECURITY HAVING PRIORITY OVER OR RANKING EQUALLY WITH THE FLOATING CHARGE						

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC091771 CHARGE: 6

Instruments of Alteration to a Floating Charge					
(13) Date of Execution	(14) Names of the persons who have executed the instrument	(15) The provisions, if any, prohibiting or restricting the creation by the Company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with, the floating charge.	(16) The provisions, if any, varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges.	(17) Short particulars of any property released from the floating charge	(18) The amount, if any, by which the amount secured by the floating charge has been increased. £
	DE FACTO 1010 LIMITED AND OTHERS DE FACTO 1009 LIMITED DE FACTO 1008 LIMITED DE FACTO 1007 LIMITED				