

THE COMPANIES ACTS 1948 TO 1976

Particulars of a mortgage or charge created
by a company registered in ScotlandPursuant to Section 106A
of the COMPANIES ACT 1948 (note 1)

47

(Scot.)

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margin

For official use

Company Number

18

91771

Name of Company

MALLINSON-DENNY GROUP

Limited*

Please
complete
legibly,
preferably
in black
type, or
bold
black
lettering*delete
if
inappropri-
ate

Particulars of a mortgage or charge created by the above-named company

Date and description of the instrument creating or evidencing the mortgage or charge (note 2)

Instrument of Charge dated

9th August 1985

Amount secured by the mortgage or charge

All sums due and to become due.

Presenter's name, address, telephone number and
reference (if any)Neill Clerk & Plant Hill,
Solicitors,
9 Clairmont Gardens,
GLASGOW. G3 7LWTel. 041.332.2055
Ref. A.208For official use
Mortgage Section

Post room

C.R.O. RECEIVED
24 AUG 1985
47

6421

Time Critical reference

Short particulars of all the property mortgaged or charged (For statement as to restriction on power to grant further securities or ranking provisions see note 3)

Please do not write in this binding margin.
Please complete legibly, preferably in black type or bold black lettering

Whole assets and undertaking including uncalled capital of the Company.

The Company is prohibited from creating without the previous consent in writing of the mortgagee any fixed security or floating charge or any other security mortgage or charge over the Company's assets.

Any fixed security granted or to be granted by the Company to the mortgagee is to rank in priority to the Charge created by the Instrument.

Names, addresses and descriptions of the mortgagees or persons entitled to charge

Bankers Trust Company, incorporated with limited liability in the

U.S.A. and having a branch situate at Dashwood House, 69 Old

Broad Street, London, as Trustee for the Agent and for each Bank.

Particulars as to commission, allowance or discount (note 4)

Nil

Signed

Michael Paul

Date

13 August 1985

Designation of position in relation to the company Agents for Mortgagee

Notes

1. Section 106A was originally inserted into the Companies Act 1948 by the Companies (Floating Charges) (Scotland) Act, 1961, and subsequently amended by the Companies (Floating Charges & Receivers) (Scotland) Act 1972.
2. A description of the instrument eg, "Trust Deed", "Debenture", etc, as the case may be, should be given. In the case of an instrument recorded in the General Register of Sasines the date of recording should be given.
3. In the case of a floating charge a statement of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge and/or (2) of the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it should be given.
4. In this column there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
5. A certified copy of the instrument creating the charge, together with this form must be delivered to the Registrar of Companies within 21 days after the date of the creation of the mortgage or charge. Certified copies of any other documents relevant to the charge should also be delivered.
6. A copy instrument should be verified or certified to be a true copy under the seal of the Company or under the hand of some person interested therein otherwise than on behalf of the Company (Regulation 6 of the Companies (Forms) Regulations 1979, SI 1979/1547 refers).



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company and Document Number

91771/18

I hereby certify that a charge created on

9 August 1985

by

MALLINSON-DENNY GROUP LIMITED

in favour of

Bankers Trust Company as Trustee
for securing

all sums due or to become due

**was delivered pursuant to section 410 of the Companies Act,
1985, on**

14 August 1985

Signed at Edinburgh

19 August 1985

A handwritten signature in dark ink, appearing to be 'D. J. [unclear]', written over a horizontal line.

Registrar of Companies

M

COMPANIES FORM No. 419a (Scot)

Application for registration of a memorandum of satisfaction in full or in part of a registered charge

419a

002185

Please do not write in this margin

Pursuant to section 419(1)(a) of the Companies Act 1985

Please complete legibly, preferably in black type or, bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

91771

Name of company

* MALLINSON-DENNY GROUP LIMITED

* insert full name of company

I, JOHN GORDON DYKE

of MALDEN HOUSE, RADLETT ROAD, PARK STREET, ST. ALBANS, HERTS AL2 2JE

† delete as appropriate

[a director] ~~[the secretary]~~ ~~[the liquidator]~~ ~~[the receiver]~~ ~~[the administrator]~~ of the company,

do solemnly and sincerely declare that the debt for which the charge described overleaf was given has been paid or satisfied in ~~[full]~~ [part]

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 48 Watling Street
Radlett Hertfordshire

Declarant sign below

the 18th day of January
one thousand nine hundred and eighty eight
before me Robert Hayes

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name address and reference (if any): ASC/KMcD

DICKSON MINTO W.S.

22 AINSLIE PLACE

EDINBURGH

EH3 6AJ.

For official Use
Charges Section

Post room

29 FEB 1988

Particulars of the charge to which the application overleaf refers

Please do not
write in
this margin

Date of creation of the charge

9th AUGUST 1985

Please complete
legibly, preferably
in black type or,
bold block lettering

Description of the instrument (if any) creating or evidencing the charge†

INSTRUMENT OF CHARGE

† Insert a description
of the instrument
creating or
evidencing the
charge, eg
'Charge',
'Debenture' etc.

Date of Registration

14th AUGUST 1985

o the date of
registration may
be confirmed from
the certificate

Short particulars of property charged

THE WHOLE OF THE PROPERTY WHICH IS OR MAY BE FROM TIME TO TIME WHILE THE INSTRUMENT IS IN FORCE COMPRISED IN THE PROPERTY AND UNDERTAKING OF THE COMPANY, INCLUDING UNCALLED CAPITAL

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I, BARRY JEFFERIES VICE PRESIDENT
of BANKERS TRUST COMPANY, 69 OLD BROAD STREET, LONDON EC2P 2EE

being ~~the creditor~~ a person authorised to act on behalf of the creditor, entitled to the benefit of the floating charge specified above certify that the particulars above relating to the charge and its satisfaction are correct.

Signature



Date 2-2-88

† delete as
appropriate

Note

The address of the Registrar of Companies is:-
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ