

To: The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

WEDNESDAY



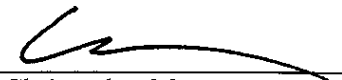
Dear Sirs,

SC 87080

Reduction in the share capital of Duke's of Exchange Place Limited (the "Company") from £10,096 to £1.00 by the cancellation of (i) 9,999 x ordinary shares of £1.00 each; and (ii) 9,600 x preference shares of £1.00 each (the "Share Capital Reduction").

- 1 We refer to the Share Capital Reduction.
- 2 The Share Capital Reduction is being carried out pursuant to section 641 of the Companies Act 2006 (the "Act").
- 3 Pursuant to section 644(5) of the Act, the directors of the Company hereby confirm:
 - 3.1 the solvency statement (the "Solvency Statement") made by the directors of the Company (a copy of which has been delivered to Companies House at Cardiff on or around the date hereof) was made not more than 15 days before the date on which the shareholder of the Company passed a special resolution approving the Share Capital Reduction pursuant to section 642 of the Act (the "Special Resolution");
 - 3.2 the Special Resolution was passed by way of a written resolution (notice of the passing of the Special Resolution has been delivered to Companies House at Cardiff on or around the date hereof); and
 - 3.3 the Solvency Statement was sent or submitted to the eligible member at or before the time at which the Special Resolution was sent or submitted to the eligible member.

Signed by:


Christopher Moore

31/12/2019
Date


David Forde

31/12/2019
Date


Lawson Mountstevens

31/12/2019
Date


Sean Paterson

31/12/2019
Date

FRONT DESK

14 JAN 2020

COMPANIES HOUSE
EDINBURGH