

**Notice of Increase
in nominal capital****123**

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

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85610

Name of company

* BRITANNIA LIFE UNIT MANAGERS LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 27 SEPTEMBER 1991 the nominal capital of the company has been increased by £ 4,000,000 beyond the registered capital of £ 1,000,000

A copy of the resolution authorising the increase is attached.†

† the copy must be
printed or in some
other form approved
by the registrar

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:

Please tick here if
continued overleaf

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† delete as
appropriate

Signed Deborah A Wagner

DEPUTY
~~Director~~ [Secretary] † Date 21/7/92

Presentor's name address and
reference (if any):

For official Use
General Section

Post room

27 JUL 1992