

Company No: SC081648

HOULIHAN LOKEY (CORPORATE FINANCE) LIMITED
(the "Company")

Written Resolutions of the sole Member of the Company

Circulation date : 28 March 2024

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (the "**Act**"), the Directors propose that the following resolution is passed as a special resolution (the "**Resolution**").

SPECIAL RESOLUTION


THAT the transfer of the business of the Company to Houlihan Lokey UK Limited in consideration for an amount equal to the book value of such business, such transfer constituting a deemed distribution by the Company, be and is hereby approved.

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolution.

The undersigned, being a person entitled to vote on the Resolution on 28 March 2024, hereby irrevocably agrees to the Resolution:

Signed by **HOULIHAN LOKEY (EUROPE) LIMITED**



Name: John Cowan

Title: Director

Date

28 March 2024

NOTES:

- 1** If you agree with the Resolution please indicate your agreement by signing and dating this document where indicated above and returning it to the Company by hand, post or email.
- 2** If you do not agree to the Resolution, you do not need to do anything: you will not be deemed to agree if you fail to reply.
- 3** Once you have indicated your agreement to the Resolution, you may not revoke your agreement.
- 4** Unless, by midnight on 24 April 2024, sufficient agreement has been received for the Resolution to pass, it will lapse. If you agree to the Resolution, please ensure that your agreement reaches us before this time.