

STATEMENT OF COMPLIANCE

Registered Number: SC080960

NATIONAL AUSTRALIA GROUP EUROPE INVESTMENTS LIMITED (the "Company")

STATEMENT OF COMPLIANCE

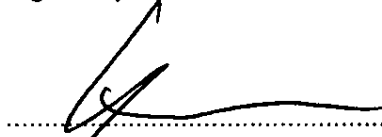
Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (the "Act") on 17 June 2015.

We, the directors named below (being all the directors of the Company at the date of this statement), confirm that the solvency statement made by us under sections 642 and 643 of the Act dated 17 June 2015:

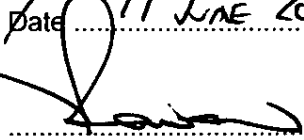
- was made not more than fifteen days before the date on which the special resolution for reducing the Company's share capital was passed; and
- has been provided to the members of the Company in accordance with section 642(2) of the Act.

This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.

Signed by:


.....
Barry John Carr

Date 17 June 2015


.....
David Christopher Rawson

Date 17/6/2015

FRIDAY



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19/06/2015

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COMPANIES HOUSE