COMPANIES FORM NO. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

(Address overleaf) Name of company

To the Registrar of Companies

Datavault plc

For official use	Company number
	SC80642

* insert full name of company

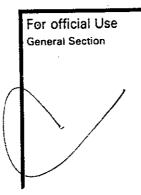
gives notice that:

the 20783 of the 890,000 "B" ordinary shares of 10 pence each in the issued share capital of the company be converted into 20,783 "A" ordinary shares of 10 pencereach, such shares having their respective rights and being subject to the restrictions set out in the articles of association of the company.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

ther last Signed 2

Presentor's name address and reference (if any): MacRoberts (Solicitors) 152 Bath Street Glasgow G2 4TB DX GW 70 Ref. SH/DF/DA691020



Post room