

# G

# 122

## Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

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SC80642

Name of company

\* Datavault plc

\* insert full name  
of company

gives notice that:

the 20783 of the 890,000 "B" ordinary shares of 10 pence each in the issued share capital of the company be converted into 20,783 "A" ordinary shares of 10 pence each, such shares having their respective rights and being subject to the restrictions set out in the articles of association of the company.

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation†

Date 1/7/97

Presentor's name address and  
reference (if any):

MacRoberts (Solicitors)  
152 Bath Street  
Glasgow G2 4TB  
DX GW 70  
Ref. SH/DF/DA691020

For official Use  
General Section

Post room

