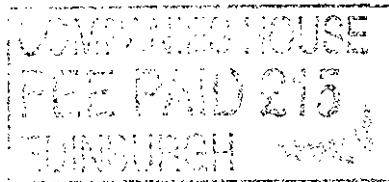




BLUEPRINT
Company Secretary

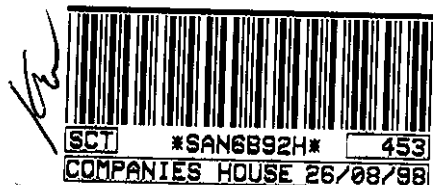


363a

Annual Return

Company Number 80642

Company Name in full DATAVAULT PLC



Date of this return (See note 1)

The information in this return is made up to

Day Month Year

26 07 98

Date of next return (See note 2)

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year

26 07 99

Registered Office (See note 3)

Show here the address at the date of this return.

Any change of
registered office
must be notified
on form 287.

Post town

County / Region

Postcode

152 Bath Street

Glasgow

G2 4TB

Principal business activities

(See note 4)

Show trade classification code number(s) for the principal activity or activities.

6312

If the code number cannot be determined, give a brief description of principal activity.

Companies House receipt date barcode

When you have completed and signed the form please send it to
Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**

Register of members (See note 5)

If the register of members is not kept at the registered office, state here where it is kept.

Post town
County / Region

152 Bath Street

Glasgow

Postcode G2 4TB

Register of Debenture holders

(See note 6)

If there is a register of debenture holders and it is not kept at the registered office, state here where it is kept.

Post town
County / Region

Postcode

Company type (See note 7)

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital



Please mark the appropriate box

Company Secretary (See notes 1-5)

(Please photocopy this area to provide details of joint secretaries).

Name

* Style / Title

Forename(s)

Surname

* Voluntary details.

Previous forename(s)

Previous surname(s)

Address

Details of a new company secretary must be notified on form 288a

* Honours etc

Charles Greaves

Stuart-Menteth

Monkcastle House

Kilwinning

County / Region

Ayrshire

Postcode KA13 6PN

Country

Scotland

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors (See notes 1-5)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Name	* Style / Title				Day	Month	Year	
	* Honours etc				Date of birth	18	12	44
Forename(s)		John						
Surname		Carter						
revious forename(s)								
Previous surname(s)								
Address		Parsonage Farm						
		Crosscombe						
		Dinder						
Post town		Nr Wells						
County / Region		Somerset			Postcode	BA5 3PE		
Country		England			Nationality	British		
Business occupation		Company Director						
Other directorships		(See continuation sheet).						

* Voluntary details.

Directors	Name	* Style / Title				Day	Month	Year
		* Honours etc				Date of birth	05	07
Forename(s)		Harley Hamilton						
Surname		Marshall						
revious forename(s)								
Previous surname(s)								
Address		Broadlie House						
Post town		Dalry						
County / Region		Ayrshire			Postcode	KA24 5HP		
Country		Scotland			Nationality	British		
Business occupation		Company Director						
Other directorships		None						

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Issued share capital (See notes 9)

Enter details of all the shares in issue at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of
shares issued**

**Aggregate
Nominal Value**

(i.e. Number of shares issued
multiplied by nominal value
per share)

'A' Ordinary Shares	453,160	£45,316.000
'C' Ordinary Shares	350,000	£35,000.000
Totals	803,160	£80,316.000

List of past and present members

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

(see note 10)

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☐
☐

A full list of members is enclosed

☒
☐
Elective resolutions

(Private companies only)

(see note 11)

If at the date of this return an election is in force to dispense with annual general meetings, mark this box

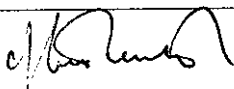
☐

If at the date of this return an election is in force to dispense with laying accounts in general meetings, mark this box

☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

17/8/98

† Please delete as appropriate.

† a director /secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

3

continuation sheets.

(enter number)

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

MacRoberts, Solicitors
152 Bath Street
Glasgow, G2 4TB
DX GW70, GLASGOW
Ref: LSS/DF/DA691003
Tel: 0141 332 9988

Directors (Continued)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Name	* Style / Title				Day	Month	Year
	* Honours etc				Date of birth	24	02
							65
	Forename(s)	Andrew Donovan Lyle					
	Surname	Price					
	revious forename(s)						
	Previous surname(s)						
Address	Flat 21						
	53 Kent Road						
	Post town	Glasgow					
	County / Region	Strathclyde	Postcode	G3 7BL			
	Country	Scotland	Nationality	Irish			
	Business occupation	Company Director					
	Other directorships	None					

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Directors	Name	* Style / Title				Day	Month	Year
		* Honours etc				Date of birth	25	11
								50
	Forename(s)	Charles Greaves						
	Surname	Stuart-Menteth						
	revious forename(s)							
	Previous surname(s)							
Address	Monkcastle House							
	Post town	Kilwinning						
	County / Region	Ayrshire	Postcode	KA13 6PN				
	Country	Scotland	Nationality	British				
	Business occupation	Executive Manager /Director						
	Other directorships	(See continuation sheet).						

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors (Continued)

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a.

Name	* Style / Title				Day	Month	Year
	* Honours etc				Date of birth	06	07
							50
	Forename(s)	Nicola Mary Jane					
	Surname	Stuart-Menteth					
	revious forename(s)						
	Previous surname(s)						
Address	Monkcastle House						
	Post town	Kilwinning					
	County / Region	Ayrshire	Postcode	KA13 6PN			
	Country	Scotland	Nationality	British			
	Business occupation	Company Director					
	Other directorships	None					

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Directors	Name	* Style / Title				Day	Month	Year
		* Honours etc				Date of birth		
		Forename(s)						
		Surname						
		revious forename(s)						
		Previous surname(s)						
	Address							
		Post town						
		County / Region		Postcode				
		Country		Nationality				
	Business occupation							
	Other directorships							

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Company Number 80642

Company Name in full DATAVAULT PLC

Current directorships for John Carter

DATAVAULT NORTHWEST LIMITED

DATAVAULT SOUTHWEST LIMITED

Current directorships for Charles Greaves Stuart-Menteth

DATAVAULT NORTHWEST LIMITED

DATAVAULT SOUTHWEST LIMITED

**List of past and present members
Schedule to form 363a and 363b**

Company Number 80642

Company Name in full DATAVAULT PLC

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred
since
the date of the last return (or in the case of
the
first return, since the incorporation of the
company) by

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
Trustees of Charles Greaves Stuart-Menteth's Children's Trust				
c/o Hillend House, Dalry, Ayrshire, KA24 5JR, Scotland				
'A' Ordinary Shares	4,000			
Jeremy Barwick				
63 Suffolk Street, London, E7 OHF, England				
'C' Ordinary Shares	100,000			
Gavin Burt				
P.O. Box 5112, Riseley, Reading, RG7 1FN, England				
'C' Ordinary Shares	250,000			
John Carter				
Parsonage Farm, Crosscombe, Dinder, Nr Wells, Somerset, BA5 3PE, England				
'B' Ordinary Shares	0			

List of past and present members
Schedule to form 363a and 363b

Company Number **80642**

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
		97,665	05-Sep-1997	
'A' Ordinary Shares	63,203			
Jason King				
161 Gloucester Street, Cirencester, Glos, GL7 2DP, England				
'B' Ordinary Shares	0			
		146,499	05-Sep-1997	
'A' Ordinary Shares	3,501			
Johnathan Keith Morley				
2 Craigbet Place, Quarriers Village, Bridge of Weir, Strathclyde, PA11 3QT, Scotland				
'B' Ordinary Shares	0			
		100,000	05-Sep-1997	
'A' Ordinary Shares	0			
		15,029	05-Sep-1997	
Keith Morley				
2 Craigbet Place, Quarriers Village, Bridge of Weir, Strathclyde, PA11 3QT, Scotland				

**List of past and present members
Schedule to form 363a and 363b**

Company Number **80642**

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
'A' Ordinary Shares	0			
		15,029	05-Sep-1997	
Andrew Donovan Lyle Price				
Flat 21, 53 Kent Road, Glasgow, Strathclyde, G3 7BL, Scotland				
'B' Ordinary Shares	0			
		625,053	05-Sep-1997	
'A' Ordinary Shares	30,027			
Alice Stuart-Menteth				
Monkcastle House, Kilwinning, Ayrshire, KA13 6PN, Scotland				
'A' Ordinary Shares	3,400			
		1,600	16-Feb-1998	
Celia Stuart-Menteth				
Monkcastle House, Kilwinning, Ayrshire, KA13 6PN, Scotland				
'A' Ordinary Shares	3,400			
		1,600	16-Feb-1998	

**List of past and present members
Schedule to form 363a and 363b**

Company Number **80642**

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
Charles Greaves Stuart-Menteth				
Monkcastle House, Kilwinning, Ayrshire, KA13 6PN, Scotland				
'A' Ordinary Shares	49,205			
		1,800	16-Feb-1998	
Charles Greaves and Nicola Mary Jane Stuart-Menteth				
Monkcastle House, Kilwinning, Ayrshire, KA13 6PN, Scotland				
'A' Ordinary Shares	239,424			
		5,000	21-Nov-1997	
		5,000	21-Nov-1997	
		5,000	21-Nov-1997	
		5,000	21-Nov-1997	
Nicola Mary Jane Stuart-Menteth				
Monkcastle House, Kilwinning, Ayrshire, KA13 6PN, Scotland				
'A' Ordinary Shares	48,200			
		1,800	16-Feb-1998	

**List of past and present members
Schedule to form 363a and 363b**

Company Number **80642**

Number of shares
or amount of
stock held by
existing members
at date of this
return.

Particulars of shares or stock transferred since
the date of the last return (or in the case of the
first return, since the incorporation of the
company) by
(a) persons who are still members, and
(b) persons who have ceased to be members.

Name and address	Number or amount currently held	Number or amount Transferred	Date of registration of transfer	Remarks
THE SHAREHOLDING & INVESTMENT TRUST A/C DESIGNATION SS-M				
'A' Ordinary Shares	3,400			
		1,600	16-Feb-1998	
THE SHAREHOLDING & INVESTMENT TRUST LIMITED A/C DESIGNATION HS- M				
152 Bath Street, Glasgow, G2 4TB, Scotland				
'A' Ordinary Shares	3,400			
		1,600	16-Feb-1998	
Kenneth Williams				
14/19 St Andrews Crescent, Glasgow, Strathclyde, Scotland				
'A' Ordinary Shares	2,000			