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COMPANIES FORM No. 123

123

CHFP010.

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
companyTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

*Uberior Investments plc

SC73998

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 13 August 1990the nominal capital of the company has been increased by £ 99,999,900beyond the registered capital of £ 100§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:The new Ordinary Shares of £1 each rank pari passu in all aspects with
the existing 100 Ordinary Shares of £1 each in the Share Capital of
the Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐

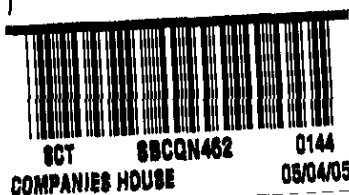
Signed

Designation ‡ SECRETARYDate 4th April 2005Presentor's name, address
and reference (if any):

BANK OF SCOTLAND
LEVEL 1
CITYMARK
150 FOUNTAINBRIDGE
EDINBURGH
EH3 9PE

For official use
General section

Post room

**coform**

Ref: 2170048

Notes:

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX: 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX: 235 Edinburgh