The Insolvency Act 1986

Notice of deemed approval of proposals

Name of Company

SeaEnergy PLC

Company number

SC062845

In the

Court case number

Court of Session
(full name of court)

Court case number P526 of 2016

(a) Insert full name(s) and address(es) of administrators We (a) Geoffrey Isaac Jacobs KPMG LLP 37 Albyn Place Aberdeen AB10 IJB

Blair Carnegie Nimmo KPMG LLP 37 Albyn Place Aberdeen AB10 IJB Gerard Anthony Friar KPMG LLP 191 West George Street Glasgow G2 2LJ

(b) Insert name and address of registered office of company having been appointed administrators of (b) SeaEnergy PLC, c/o KPMG LLP, 37 Albyn Place, Aberdeen, AB10 IJB

(c) Insert date of appointment
(d) Insert name of applicant/appointer

on (c) 2 June 2016

by (d) Geoffrey Isaac Jacobs

hereby give notice that:

having made a statement under paragraph 52(1) of Schedule B1 and no meeting having been requisitioned under paragraph 49 of that Schedule,

(e) Insert date

the proposals sent by me on (e) 21 June 2016 were deemed to have been approved on (e) 29 June 2016

Signed Scales Funds

Joint Administrator

Dated

3 MM 2016

Presenter's details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record

Geoffrey Isaac Jacobs KPMG LLP 37 Albyn Place Aberdeen AB10 IJB

Tel +44 (0) 1224 591000

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SCT 11/07/2016 #1
COMPANIES HOUSE

When completed and signed please send it to the Registrar of Companies at: Companies House, 4th Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh EH3 9FF

LP 4 - Edinburgh2