

Notice of administrator's appointment

Pursuant to paragraph 46 of Schedule B1 to the Insolvency Act 1986 and Rule 2.19 of the Insolvency (Scotland) Rules 1986

Name of Company

SeaEnergy PLC

Company number

SC062845

(a) Insert full
name(s) and

I/We (a)

Geoffrey Isaac Jacobs

Gerard Anthony Friar

Blair Carnegie Nimmo

address(es)

KPMG LLP
37 Albyn Place
Aberdeen
Grampian
AB10 1JB

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Grampian
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Aberdeen
Grampian
AB10 1JB

give notice that we were appointed as administrators of the above company on:

(b) Insert date

(b) 2 June 2016

and attach a copy of the ~~administration order~~/notice of appointment

Signed



Dated

3 June 2016

Joint Administrator (IP No(s) 14590 & 8982 & 8208)

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Geoffrey Isaac Jacobs
KPMG LLP
37 Albyn Place
Aberdeen
Grampian
AB10 1JB

Tel +44 (0) 1224 591000

THURSDAY



SCT

S58R4KPT

09/06/2016

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COMPANIES HOUSE

When you have completed and signed this form, please send it to the Registrar of Companies at:-
Companies House, 4th Floor, Edinburgh Quay 2, 139 Fountainbridge,
Edinburgh, EH3 9FF
DXED235 Edinburgh 1 / LP- 4 Edinburgh 2

Notice of appointment of an administrator by company or director(s)

(Where a notice of intention to appoint has been issued)

Pursuant to paragraphs 22 and 29 of Schedule B1 to the Insolvency Act 1986 and Rule 2.16 of the Insolvency (Scotland) Rules 1986

Name of Company
SeaEnergy PLC

Company number
SC062845

(a) Name and address
of holder of registered
office of the company

1. Notice is given that, in respect of (a) SeaEnergy PLC having its registered office at Britannia House Endeavour Drive, Arnhall Business Park, Westhill, Aberdeenshire, AB32 6UF ("the company")

~~*the company~~/directors of the company ("the appointor") hereby appoints

(b) Give name(s) and
address(es) of
administrator(s)

(b) Geoffrey Isaac Jacobs, Insolvency Practitioner, of KPMG LLP, Gerard Anthony Friar, Insolvency Practitioner, and Blair Carnegie Nimmo, Insolvency Practitioner, all of KPMG LLP, 191 West George Street, Glasgow, G2 2LJ

as administrator(s) of the company.

2. The amount of the company's share capital paid up or credited as paid up is ££5,636,482.30

*Delete as applicable

3. The statement(s) of the proposed administrator(s) ~~*is/are~~ attached.

4. The appointor is entitled to make an appointment under paragraph 22 of Schedule B1 to the Insolvency Act 1986.

5. The appointment is in accordance with Schedule B1 to the Insolvency Act 1986.

*Delete as applicable

6. The company ~~*is/is~~ not ~~*an~~ insurance undertaking/a credit institution/an investment undertaking providing services involving the holding of funds or securities for third parties/a collective investment undertaking under Article 1.2 of the EC Regulation.

(c) State whether main,
secondary or territorial
proceedings

7. For the following reasons it is considered that the EC Regulation ~~*will/will not~~ apply. If it does, these proceedings will be (c) main proceedings as defined in

Article 3 of the Regulation: The Company has its registered office in Scotland and its business in the UK. The company's centre of main interests is in Scotland within the jurisdiction of Court of Session, Parliament House, Edinburgh.

8. Where there are joint administrators, a statement for the purposes of paragraph 100(2) of Schedule B1 to the Insolvency Act 1986 is attached.

(d) Insert date

9. The appointor has given at least five business days' written notice of the intention to appoint in accordance with paragraph 26(1) of Schedule B1 to the Insolvency Act 1986 and a copy of that notice was lodged in The Court of Session, Edinburgh (court) on (d) _____

And ~~* (a) five business days have elapsed from the date of the notice, or and (b) each person to whom the notice was sent has consented to this appointment.~~

(e) Insert name and
address of person
making declaration

10. I(e) David Kemle King, Britannia House, Endeavour Drive,
Arbuthnott Business Park, Westhill, Aberdeenshire, AB32 6UF

(If making the declaration on behalf of appointor indicate capacity e.g. director/solicitor)

do solemnly and sincerely declare that—

- (i) the information provided in this notice; and
- (ii) the statement made and information given in the notice of intention to appoint,

are, and remain, to the best of my knowledge and belief, true,

AND I making this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Edinburgh

Signed [Signature]

This 2 day of JUNE 2016

before me Edward Mark Hunter, Solicitor and Notary Public

A Notary Public or Justice of the Peace or Solicitor Signed: Ed Mark Hunter

(f) Insert date and
time

Endorsement to be completed by the court

This notice was lodged on (f) 2nd June 2016 at 4pm

