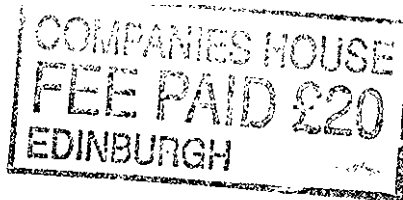




COMPANIES HOUSE

Please complete in typescript,
or in bold black capitals.



43(3)

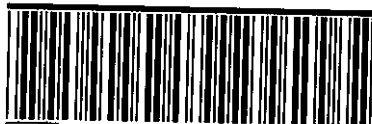
Application by a private company for re-registration as a public company

Company Number

SC55493

Company Name in full

Scottish Highland Hotels Group Limited



SCT *SNLRXPLY* 158
COMPANIES HOUSE 07/10/98

applies to be re-registered as a public company by the name of:

1 Scottish Highland Hotels plc

and for that purpose delivers the following documents for registration:

1 Please insert full name of company amended to make it appropriate for this company as a public limited company.

1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report

2 Please delete if section 44 of the Act does not apply.

~~5 A copy of any valuation report.~~

Signed

Alvin L

Date

4 October 1996

† Please delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

† a director / secretary

MACLAY MURRAY & SPENS	
151 ST. VINCENT STREET	
Tel	
GLASGOW G2 5NJ	
DX number	DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh