



SC 52844

FRIDAY



SCT *SAD8NNYR* #51
17/09/2021
COMPANIES HOUSE
P564/21

IN THE COURT OF SESSION, SCOTLAND

UNTO THE RIGHT HONOURABLE THE LORDS OF COUNCIL & SESSION
CERTIFIED COPY INTERLOCUTOR

In the
Petition of

DUNEDIN ENTERPRISE INVESTMENT TRUST PLC, a company incorporated under the Companies Acts with registered number SC052844 and its registered office at Saltire Court, 20 Castle Terrace, Edinburgh, EH1 2EN

PETITIONER

for

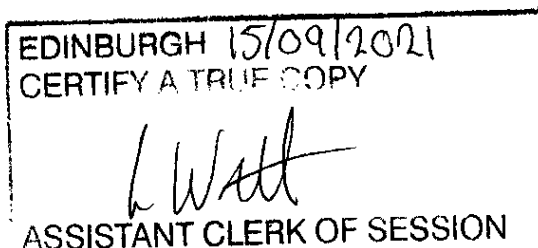
confirmation of the reduction of its share capital

P564/21 Pet: Dunedin enterprise investment for reduction of share capital

Gilson Gray LLP

15 September 2021

Act: Welsh



Lord Ericht

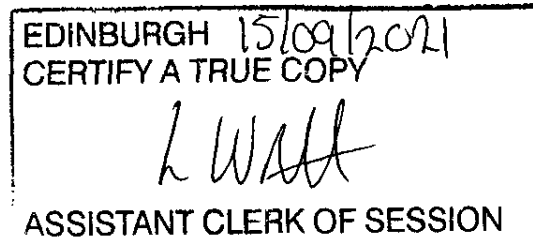
Signed by
ANDREW F STEWART

The Lord Ordinary, having heard counsel by way of WebEx video conference and having resumed consideration of the petition, there being no answers lodged, and having considered the Report by Mr Adrian E R Bell, Solicitor, no. 10 of process, on the motion of the petitioner:

1. approves the Report;
2. directs in terms of section 645(3) of the Companies Act 2006 (the Act) that section 646 of that Act shall not apply to any class or classes of the creditors of the Company;
3. confirms the reduction of the Company's share capital and cancellation of its deferred ordinary shares which was resolved upon by special resolution of the Company passed on 12 May 2021 (the Reduction);
4. approves the statement of capital in connection with the Reduction, which is to be on Form SH19, no. 6/14 of process, (the Statement of Capital);
5. orders that a copy of this Order confirming the Reduction, together with a copy of the Statement of Capital, be delivered to the Registrar of Companies in Scotland for registration;
6. directs the Registrar of Companies to register that Order and the Statement of Capital;

7. on the Order and Statement of Capital being so registered, appoints that registration be intimated once in each of The Edinburgh Gazette and The Financial Times (United Kingdom edition); and

8. decerns.



Signed by
ANDREW F STEWART