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CHFP010

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this marginPlease complete
legibly, preferably in
black type, or bold
block lettering* Insert full name of
company

COMPANIES FORM No 410(Scot)

Particulars of a charge created by a company registered in Scotland

A fee of £10 (£13 for forms delivered on or after 1 February
2005) is payable to Companies House in respect of each
register entry for a mortgage or charge.

Pursuant to section 410 of the Companies Act 1985

410

To the Registrar of Companies
(address overleaf note 6)

For official use

Company Number

Name of company

119

SC051158

* KAMES FISH FARMING LIMITED (the "Company")

Date of creation of the charge (note 1)

18 June 2008

Description of the instrument (if any) creating or evidencing the charge (note 1)

Deed of Covenants (the "Charge")

Amount secured by the charge

£100,000 (the "Loan") plus interest on the Loan and all other sums due
from the Company to the Bank on any account whatsoever

Names and addresses of the persons entitled to the charge

Barclays Bank plc, 1 Churchill Place, London, E14 5HP (the "Bank")

Presentor's name, address,
telephone number and
reference (if any)

Paull & Williamsons
Investment House
6 Union Row
ABERDEEN AB10 1DQ
Ref BAR/48/18/SMA/ARE

For official use (10/03)

Charges Section

Post room

THURSDAY



SWY520WP

SCT

26/06/2008

1130

COMPANIES HOUSE

pw

Short particulars of all the property charged

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The Company assigns to the Bank the Assigned Property (being all rights and interests of every kind which the Company has to, in or in connection with the Earnings, the Charter, any Charter Guarantee, ~~the insurances~~ and any Requisition Compensation (each as defined in the Charge))

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

Not applicable

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Particulars as to commission, allowance or discount paid (see section 413(3))

Not applicable

Signed



Date

24/6/2008

On behalf of ~~[company]~~ [chargee]†

Notes

- 1 A description of the instrument e.g. "Standard Security" "Floating Charge" etc., should be given. For the date of creation of a charge see section 410(5) of the Act (Examples: date of signing of an Instrument of Charge, date of recording / registration of a Standard Security, date of intimation of an Assignment)
- 2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or *pari passu* with the floating charge, and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it
- 3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered
- 4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body
- 5 A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is: Companies House 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh or LP 4 Edinburgh 2

† delete as appropriate

Particulars of a mortgage or charge (continued)

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Continuation sheet No 1
to Form No 395 and 410 (Scot)

Please complete
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Company Number

SC051158

Name of company

* delete if
inappropriate

KAMES FISH FARMING LIMITED (the "Company")

Limited*

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

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Short particulars of all the property mortgaged or charged (continued)

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FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 51158

CHARGE NO. 9

I HEREBY CERTIFY THAT A CHARGE CREATED BY KAMES
FISH FARMING LIMITED

ON 18 JUNE 2008

FOR SECURING £100,000 AND ALL OTHER SUMS DUE

IN FAVOUR OF BARCLAYS BANK PLC

WAS DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985 ON 26 JUNE 2008

GIVEN AT COMPANIES HOUSE, EDINBURGH 26 JUNE 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES