

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

11870S

Company number

SC480705

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf) (see Note 1)

PICT PETROLEUM PLC

1. Name of company

μ insert full name of company

* Distinguish between ordinary,

preference etc

This section must be completed for all allotments

. This section made be completed for an ensurement					
Description of shares *	ORDINARY				
A. Number allotted	17,102				
B. Nominal value of each	£0.05	£	£		
C. Total amount (if any) paid or due and payable on each share (including premium if any)	£0.83	£	£		

^ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted					
(a) [on <u>05/04/1995</u>] or ^				
(b) [from	to	1^			
The names and addresses of the	allottees and the number of shares a	allotted to each should be given overleaf.			

3. If the allotment is wholly or partly other than for cash the following information must be given. (Notes 2 & 3)

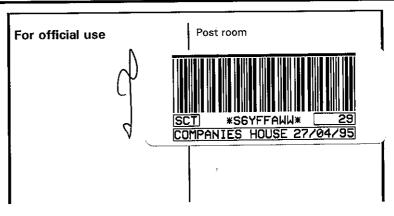
D. Extent to which each share is to be treated as paid up. Please use a percentage						
E. Consideration for which the shares were allotted						
E. Consideration for which the shares were another						
		-				
	·	£				

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment. 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E. and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form no 88(3)).

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any): 23 LOWER BELGRAVE STREET LONDON ENGLAND SW1W ONR Tel: 071 730 1111



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering 4. Names and addresses of the allottees

Number of shares allotted

Names and Addresses	Ordinary	Preference	Other
PICT OPTION HOLDERS	17,102		
SEE ATTACHED			
		÷	
	 		
		,	
		<u> </u>	
		-	
		:	
T-4-	1 47 400		
Tota	l 17,102		<u> </u>

* Insert Director
Secretary
Administrator
Administrative
Receiver or
Receiver (Scotland)
as appropriate

used and the number of she	ets attached should be	indicated in the bo	ox oppos	ite.
Signed	Designation*	DIRECTOR	_ Date	24.4.95

Where the space given on this form is inadequate, continuation sheets should be

Companies registered in England and Wales or Wales should deliver this form to:

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:

The Registrar of Companies Companies House 100 - 102 George Street Edinburgh EH2 3DJ



PRODUCTION DATE 24 APRIL, 1995

HOLDER ADDRESS NO. OF SHARES	ANDER "CAMELOT", 26 THE ISLAND, THAMES DITTON, SURREY, KT7 0SH 7,918	Z WILLIAMS 13 HYDE VALE, GREENWICH, LONDON, SE10 8QQ	THE HAWTHORNS, 84 HAWTHORNE CRESCENT, WEST DRAYTON, 1,266	
REGISTERED HOLDER	MR JOHN H R LANDER	MR HARRY B K WILLIAMS	MRS A R ENNIS	

17,102

TOTAL