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Mr Franco Martinelli
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c/o McGrigors LLP
Princes Exchange
1 Earl Grey Street
Edinburgh
Midlothian
EH3 9AQ

Our ref dm

Contact David Matthews
Tel 020 7311 1000
Ext 8572

13 September 2010

Dear Sir

Resignation as auditors of Babcock Critical Services Limited (SC046710) (the "Company")

Following the acquisition of the Company by Babcock International Group PLC, we hereby give notice of our resignation as auditors of the Company with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of your financial statements falls within the definition of a major audit and therefore your notification should be made to the Professional Oversight Board.

Yours faithfully

KPMG Audit Plc

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FRIDAY



SCT 17/09/2010 1118
COMpanies House



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13 September 2010

Dear Sir

Statement to Babcock Critical Services Limited (SC046710) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG Audit Plc

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